

# PRESS RELEASE ACAROM - ACEA

## SEPTEMBRIE 2008



### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

15/10/08

	September '08	September '07	% Chg 08/07	Jan - Sept '08	Jan - Sept '07	% Chg 08/07
AUSTRIA	22,509	22,016	+2.2	232,157	231,541	+0.3
BELGIUM	37,838	36,611	+3.4	440,731	418,602	+5.3
DENMARK	11,908	13,478	-11.6	121,749	119,111	+2.2
FINLAND	9,861	9,820	+0.4	118,542	108,688	+9.1
FRANCE	160,565	148,164	+8.4	1,575,764	1,523,361	+3.4
GERMANY	261,384	265,473	-1.5	2,371,473	2,340,492	+1.3
GREECE	18,825	19,369	-2.8	226,236	228,290	-0.9
IRELAND**	3,388	5,712	-40.7	145,643	180,578	-19.3
ITALY	176,112	186,381	-5.5	1,709,377	1,927,707	-11.3
LUXEMBURG**	3,842	3,483	+10.3	41,473	39,895	+4.0
NETHERLANDS	41,528	40,625	+2.2	421,340	416,174	+1.2
PORTUGAL	13,763	12,994	+5.9	162,109	154,872	+4.7
SPAIN	65,593	96,754	-32.2	947,990	1,215,804	-22.0
SWEDEN	22,777	23,806	-4.3	196,911	219,500	-10.3
UNITED KINGDOM	330,295	419,290	-21.2	1,794,419	1,940,515	-7.5
<b>EUROPEAN UNION (EU15)</b>	<b>1,180,188</b>	<b>1,303,976</b>	<b>-9.5</b>	<b>10,505,914</b>	<b>11,065,130</b>	<b>-5.1</b>
ICELAND	584	1,115	-47.6	8,732	12,448	-29.9
NORWAY	8,453	9,340	-9.5	87,456	97,874	-10.6
SWITZERLAND**	22,083	20,762	+6.4	218,770	212,861	+2.8
<b>EFTA</b>	<b>31,120</b>	<b>31,217</b>	<b>-0.3</b>	<b>314,958</b>	<b>323,183</b>	<b>-2.5</b>
<b>EU15+EFTA</b>	<b>1,211,308</b>	<b>1,335,193</b>	<b>-9.3</b>	<b>10,820,872</b>	<b>11,388,313</b>	<b>-5.0</b>
BULGARIA	3,377	3,056	+10.5	34,324	29,461	+16.5
CZECH REPUBLIC	12,134	9,177	+32.2	109,000	98,709	+10.4
ESTONIA	1,714	2,244	-23.6	20,525	24,136	-15.0
HUNGARY**	13,236	13,827	-4.3	120,474	129,248	-6.8
LATVIA	1,226	2,266	-45.9	16,056	25,041	-35.9
LITHUANIA	1,518	1,648	-7.9	17,765	14,856	+19.6
POLAND**	23,153	22,753	+1.8	235,717	216,616	+8.8
ROMANIA	26,580	22,650	+17.4	228,450	231,743	-1.4
SLOVAKIA	5,016	4,060	+23.5	52,083	43,478	+19.8
SLOVENIA	5,321	4,859	+9.5	55,255	50,189	+10.1
<b>EU (New Members)</b>	<b>93,275</b>	<b>86,540</b>	<b>+7.8</b>	<b>889,649</b>	<b>863,477</b>	<b>+3.0</b>
<b>EUROPEAN UNION*</b>	<b>1,273,463</b>	<b>1,390,516</b>	<b>-8.4</b>	<b>11,395,563</b>	<b>11,928,607</b>	<b>-4.5</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,304,583</b>	<b>1,421,733</b>	<b>-8.2</b>	<b>11,710,521</b>	<b>12,251,790</b>	<b>-4.4</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

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**NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER**  
**TOTAL EUROPE (EU\* + EFTA Countries)**

15/10/08

	September					January to September				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,304,583</b>	<b>1,421,733</b>	<b>-8.2</b>			<b>11,710,521</b>	<b>12,251,790</b>	<b>-4.4</b>
<b>VW Group</b>	<b>20.2</b>	<b>18.3</b>	<b>263,435</b>	<b>259,840</b>	<b>+1.4</b>	<b>20.1</b>	<b>19.7</b>	<b>2,349,861</b>	<b>2,411,460</b>	<b>-2.6</b>
VOLKSWAGEN	10.4	9.7	135,313	137,292	-1.4	10.3	10.1	1,211,549	1,238,099	-2.1
AUDI	4.9	3.8	63,796	53,833	+18.5	4.3	4.1	507,169	507,917	-0.1
SEAT	1.8	2.1	23,846	30,106	-20.8	2.3	2.4	268,335	297,549	-9.8
SKODA	3.1	2.7	40,183	38,189	+5.2	3.1	3.0	359,738	364,028	-1.2
Others (1)	0.0	0.0	297	420	-29.3	0.0	0.0	3,070	3,867	-20.6
<b>PSA Group</b>	<b>11.8</b>	<b>11.9</b>	<b>153,533</b>	<b>168,773</b>	<b>-9.0</b>	<b>12.7</b>	<b>11.6</b>	<b>1,489,000</b>	<b>1,419,940</b>	<b>+4.9</b>
PEUGEOT	6.5	6.6	84,987	93,787	-9.4	6.9	6.3	810,484	765,779	+5.8
CITROEN	5.3	5.3	68,546	74,986	-8.6	5.8	5.3	678,516	654,161	+3.7
<b>FORD Group</b>	<b>10.4</b>	<b>10.8</b>	<b>136,003</b>	<b>153,535</b>	<b>-11.4</b>	<b>9.8</b>	<b>9.9</b>	<b>1,151,656</b>	<b>1,211,426</b>	<b>-4.9</b>
FORD	8.8	9.1	115,136	129,269	-10.9	8.3	8.3	975,087	1,012,958	-3.7
VOLVO	1.6	1.7	20,867	24,266	-14.0	1.5	1.6	176,569	198,468	-11.0
<b>GM Group</b>	<b>9.9</b>	<b>11.1</b>	<b>129,746</b>	<b>158,386</b>	<b>-18.1</b>	<b>9.7</b>	<b>10.4</b>	<b>1,139,796</b>	<b>1,269,568</b>	<b>-10.2</b>
OPEL/VAUXHALL	8.1	9.2	105,519	130,423	-19.1	8.0	8.5	935,464	1,047,251	-10.7
CHEVROLET	1.4	1.3	18,021	18,900	-4.7	1.3	1.3	147,628	154,215	-4.3
SAAB	0.4	0.6	5,866	8,559	-31.5	0.4	0.5	52,410	63,763	-17.8
GM (US)	0.0	0.0	340	504	-32.5	0.0	0.0	4,294	4,339	-1.0
<b>RENAULT Group</b>	<b>7.9</b>	<b>7.4</b>	<b>102,917</b>	<b>105,173</b>	<b>-2.1</b>	<b>8.7</b>	<b>8.5</b>	<b>1,022,114</b>	<b>1,042,098</b>	<b>-1.9</b>
RENAULT	6.6	6.7	86,233	95,099	-9.3	7.5	7.5	883,662	917,443	-3.7
DACIA	1.3	0.7	16,684	10,074	+65.6	1.2	1.0	138,452	124,655	+11.1
<b>FIAT Group</b>	<b>7.5</b>	<b>7.0</b>	<b>97,553</b>	<b>98,894</b>	<b>-1.4</b>	<b>8.0</b>	<b>7.9</b>	<b>938,814</b>	<b>964,325</b>	<b>-2.6</b>
FIAT	6.1	5.6	78,992	79,316	-0.4	6.5	6.1	765,277	749,611	+2.1
LANCIA	0.7	0.6	9,311	8,800	+5.8	0.8	0.8	89,487	97,080	-7.8
ALFA ROMEO	0.7	0.7	8,769	10,392	-15.6	0.7	0.9	78,619	113,272	-30.6
Others (2)	0.0	0.0	481	386	+24.6	0.0	0.0	5,431	4,362	+24.5
<b>BMW Group</b>	<b>5.7</b>	<b>6.2</b>	<b>74,367</b>	<b>87,901</b>	<b>-15.4</b>	<b>5.5</b>	<b>5.2</b>	<b>647,730</b>	<b>632,574</b>	<b>+2.4</b>
BMW	4.5	5.0	59,100	70,758	-16.5	4.5	4.3	529,189	523,580	+1.1
MINI	1.2	1.2	15,267	17,143	-10.9	1.0	0.9	118,541	108,994	+8.8
<b>TOYOTA Group</b>	<b>5.7</b>	<b>5.6</b>	<b>73,748</b>	<b>79,090</b>	<b>-6.8</b>	<b>5.4</b>	<b>5.9</b>	<b>631,761</b>	<b>724,862</b>	<b>-12.8</b>
TOYOTA	5.4	5.2	70,376	74,143	-5.1	5.2	5.7	608,529	693,433	-12.2
LEXUS	0.3	0.3	3,372	4,947	-31.8	0.2	0.3	23,232	31,429	-26.1
<b>DAIMLER</b>	<b>5.8</b>	<b>5.7</b>	<b>75,604</b>	<b>80,697</b>	<b>-6.3</b>	<b>5.3</b>	<b>5.2</b>	<b>624,465</b>	<b>640,220</b>	<b>-2.5</b>
MERCEDES	5.1	5.0	66,223	70,670	-6.3	4.7	4.7	547,654	573,808	-4.6
SMART	0.7	0.7	9,381	10,027	-6.4	0.7	0.5	76,811	66,412	+15.7
<b>NISSAN</b>	<b>2.5</b>	<b>2.4</b>	<b>32,762</b>	<b>34,558</b>	<b>-5.2</b>	<b>2.4</b>	<b>1.9</b>	<b>277,081</b>	<b>237,342</b>	<b>+16.7</b>
<b>HONDA</b>	<b>2.1</b>	<b>2.6</b>	<b>27,602</b>	<b>37,439</b>	<b>-26.3</b>	<b>1.8</b>	<b>2.0</b>	<b>215,738</b>	<b>249,111</b>	<b>-13.4</b>
<b>HYUNDAI</b>	<b>1.8</b>	<b>1.9</b>	<b>23,322</b>	<b>27,019</b>	<b>-13.7</b>	<b>1.8</b>	<b>1.9</b>	<b>214,304</b>	<b>230,007</b>	<b>-6.8</b>
<b>SUZUKI</b>	<b>2.0</b>	<b>1.9</b>	<b>26,702</b>	<b>26,944</b>	<b>-0.9</b>	<b>1.7</b>	<b>1.8</b>	<b>202,374</b>	<b>218,916</b>	<b>-7.6</b>
<b>MAZDA</b>	<b>2.0</b>	<b>1.8</b>	<b>25,738</b>	<b>25,235</b>	<b>+2.0</b>	<b>1.7</b>	<b>1.5</b>	<b>202,287</b>	<b>187,169</b>	<b>+8.1</b>
<b>KIA</b>	<b>1.4</b>	<b>1.5</b>	<b>18,099</b>	<b>20,876</b>	<b>-13.3</b>	<b>1.6</b>	<b>1.5</b>	<b>188,047</b>	<b>187,879</b>	<b>+0.1</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.9</b>	<b>9,699</b>	<b>13,297</b>	<b>-27.1</b>	<b>0.8</b>	<b>0.9</b>	<b>96,706</b>	<b>110,992</b>	<b>-12.9</b>
<b>JAGUAR LAND ROVER</b>	<b>0.9</b>	<b>1.3</b>	<b>12,130</b>	<b>18,349</b>	<b>-33.9</b>	<b>0.8</b>	<b>0.9</b>	<b>89,285</b>	<b>107,820</b>	<b>-17.2</b>
LAND ROVER	0.5	1.0	7,114	13,846	-48.6	0.5	0.7	58,327	81,095	-28.1
JAGUAR	0.4	0.3	5,016	4,503	+11.4	0.3	0.2	30,958	26,725	+15.8
<b>CHRYSLER</b>	<b>0.5</b>	<b>0.8</b>	<b>6,225</b>	<b>11,318</b>	<b>-45.0</b>	<b>0.7</b>	<b>0.7</b>	<b>77,117</b>	<b>91,074</b>	<b>-15.3</b>
<b>OTHER**</b>	<b>1.2</b>	<b>1.0</b>	<b>15,397</b>	<b>14,409</b>	<b>+6.9</b>	<b>1.3</b>	<b>2.6</b>	<b>152,385</b>	<b>315,007</b>	<b>-51.6</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

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