

PRESS RELEASE ACAROM - ACEA

OCTOMBRIE 2008



NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

14/11/08

| | October '08 | October '07 | % Chg 08/07 | Jan - Oct '08 | Jan - Oct '07 | % Chg 08/07 |
|-------------------------------|------------------|------------------|----------------|-------------------|-------------------|----------------|
| AUSTRIA | 25,992 | 25,003 | +4.0 | 258,149 | 256,544 | +0.6 |
| BELGIUM | 42,998 | 46,150 | -6.8 | 483,729 | 464,752 | +4.1 |
| DENMARK | 11,327 | 14,533 | -22.1 | 133,219 | 133,645 | -0.3 |
| FINLAND | 10,161 | 11,079 | -8.3 | 128,714 | 119,767 | +7.5 |
| FRANCE | 174,939 | 188,877 | -7.4 | 1,750,703 | 1,712,238 | +2.2 |
| GERMANY | 258,814 | 281,845 | -8.2 | 2,630,287 | 2,622,337 | +0.3 |
| GREECE | 19,666 | 21,088 | -6.7 | 245,902 | 249,403 | -1.4 |
| IRELAND | 1,748 | 3,849 | -54.6 | 150,790 | 184,394 | -18.2 |
| ITALY | 167,940 | 207,049 | -18.9 | 1,879,165 | 2,134,755 | -12.0 |
| LUXEMBURG** | 4,488 | 4,688 | -4.3 | 46,172 | 44,583 | +3.6 |
| NETHERLANDS | 41,943 | 42,251 | -0.7 | 463,015 | 458,425 | +1.0 |
| PORTUGAL | 14,678 | 15,679 | -6.4 | 176,851 | 170,551 | +3.7 |
| SPAIN | 77,660 | 129,384 | -40.0 | 1,025,651 | 1,345,188 | -23.8 |
| SWEDEN | 22,299 | 28,839 | -22.7 | 219,210 | 248,339 | -11.7 |
| UNITED KINGDOM | 128,352 | 166,797 | -23.0 | 1,922,771 | 2,107,312 | -8.8 |
| EUROPEAN UNION (EU15) | 1,003,005 | 1,187,111 | -15.5 | 11,514,328 | 12,252,233 | -6.0 |
| ICELAND | 181 | 1,279 | -85.8 | 8,913 | 13,727 | -35.1 |
| NORWAY | 8,390 | 11,646 | -28.0 | 95,846 | 109,520 | -12.5 |
| SWITZERLAND** | 23,379 | 24,329 | -3.9 | 242,519 | 237,190 | +2.2 |
| EFTA | 31,950 | 37,254 | -14.2 | 347,278 | 360,437 | -3.7 |
| EU15+EFTA | 1,034,955 | 1,224,365 | -15.5 | 11,861,606 | 12,612,670 | -6.0 |
| BULGARIA** | 3,878 | 3,908 | -0.8 | 38,202 | 33,369 | +14.5 |
| CZECH REPUBLIC | 12,973 | 12,120 | +7.0 | 121,973 | 110,829 | +10.1 |
| ESTONIA | 1,676 | 2,533 | -33.8 | 22,202 | 26,669 | -16.7 |
| HUNGARY** | 12,879 | 15,341 | -16.0 | 135,321 | 144,589 | -6.4 |
| LATVIA | 1,183 | 2,632 | -55.1 | 17,239 | 27,673 | -37.7 |
| LITHUANIA | 1,715 | 2,271 | -24.5 | 19,480 | 17,127 | +13.7 |
| POLAND** | 27,658 | 24,630 | +12.3 | 263,462 | 241,689 | +9.0 |
| ROMANIA | 24,474 | 27,371 | -10.6 | 252,924 | 259,114 | -2.4 |
| SLOVAKIA | 6,775 | 5,715 | +18.5 | 58,858 | 49,194 | +19.6 |
| SLOVENIA | 5,865 | 5,882 | -0.3 | 61,120 | 56,071 | +9.0 |
| EU (New Members) | 99,076 | 102,403 | -3.2 | 990,781 | 966,324 | +2.5 |
| EUROPEAN UNION* | 1,102,081 | 1,289,514 | -14.5 | 12,505,109 | 13,218,557 | -5.4 |
| TOTAL EUROPE (EU+EFTA) | 1,134,031 | 1,326,768 | -14.5 | 12,852,387 | 13,578,994 | -5.4 |

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55



NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE (EU* + EFTA Countries)

14/11/08

| | October | | | | | January to October | | | | |
|------------------------|-------------|-------------|------------------|------------------|--------------|--------------------|-------------|-------------------|-------------------|--------------|
| | %Share | | Units | Units | % Chg | %Share | | Units | Units | % Chg |
| | '08 | '07 | '08 | '07 | 08/07 | '08 | '07 | '08 | '07 | 08/07 |
| ALL BRANDS** | | | 1,134,031 | 1,326,768 | -14.5 | | | 12,852,387 | 13,578,994 | -5.4 |
| VW Group | 22.0 | 20.4 | 249,948 | 270,513 | -7.6 | 19.5 | 19.8 | 2,499,805 | 2,681,972 | -6.8 |
| VOLKSWAGEN | 11.8 | 10.7 | 133,676 | 142,198 | -6.0 | 10.5 | 10.2 | 1,345,346 | 1,380,297 | -2.5 |
| AUDI | 5.1 | 4.2 | 57,803 | 55,970 | +3.3 | 4.4 | 4.2 | 565,126 | 563,887 | +0.2 |
| SEAT | 2.2 | 2.4 | 25,475 | 31,649 | -19.5 | 1.5 | 2.4 | 193,459 | 329,198 | -41.2 |
| SKODA | 2.9 | 3.0 | 32,751 | 40,413 | -19.0 | 3.1 | 3.0 | 392,563 | 404,441 | -2.9 |
| Others (1) | 0.0 | 0.0 | 243 | 283 | -14.1 | 0.0 | 0.0 | 3,311 | 4,149 | -20.2 |
| PSA Group | 12.8 | 13.1 | 145,493 | 173,811 | -16.3 | 12.7 | 12.9 | 1,629,957 | 1,756,192 | -7.2 |
| PEUGEOT | 6.7 | 7.0 | 75,911 | 93,043 | -18.4 | 6.9 | 7.0 | 881,230 | 946,172 | -6.9 |
| CITROEN | 6.1 | 6.1 | 69,582 | 80,768 | -13.8 | 5.8 | 6.0 | 748,727 | 810,020 | -7.6 |
| FORD Group | 9.9 | 9.6 | 111,971 | 127,066 | -11.9 | 9.8 | 9.9 | 1,262,668 | 1,338,492 | -5.7 |
| FORD | 8.4 | 7.7 | 94,738 | 101,863 | -7.0 | 8.3 | 8.2 | 1,068,946 | 1,114,821 | -4.1 |
| VOLVO | 1.5 | 1.9 | 17,233 | 25,203 | -31.6 | 1.5 | 1.6 | 193,722 | 223,671 | -13.4 |
| GM Group | 8.3 | 9.5 | 94,479 | 126,308 | -25.2 | 9.6 | 10.3 | 1,234,159 | 1,395,870 | -11.6 |
| OPEL/VAUXHALL | 6.8 | 7.7 | 77,144 | 102,479 | -24.7 | 7.9 | 8.5 | 1,012,393 | 1,149,715 | -11.9 |
| CHEVROLET | 1.1 | 1.2 | 12,115 | 16,458 | -26.4 | 1.2 | 1.3 | 159,670 | 170,673 | -6.4 |
| SAAB | 0.4 | 0.5 | 4,989 | 6,904 | -27.7 | 0.4 | 0.5 | 57,418 | 70,668 | -18.7 |
| GM (US) | 0.0 | 0.0 | 231 | 467 | -50.5 | 0.0 | 0.0 | 4,678 | 4,814 | -2.8 |
| RENAULT Group | 9.0 | 9.5 | 101,644 | 125,612 | -19.1 | 8.7 | 8.6 | 1,124,193 | 1,168,031 | -3.8 |
| RENAULT | 7.4 | 8.3 | 84,287 | 110,584 | -23.8 | 7.5 | 7.6 | 967,819 | 1,028,039 | -5.9 |
| DACIA | 1.5 | 1.1 | 17,357 | 15,028 | +15.5 | 1.2 | 1.0 | 156,374 | 139,992 | +11.7 |
| FIAT Group | 8.3 | 7.7 | 93,952 | 102,016 | -7.9 | 8.0 | 7.9 | 1,032,594 | 1,066,341 | -3.2 |
| FIAT | 6.6 | 6.2 | 74,828 | 81,686 | -8.4 | 6.5 | 6.1 | 840,059 | 831,297 | +1.1 |
| LANCIA | 0.9 | 0.7 | 9,789 | 9,160 | +6.9 | 0.8 | 0.8 | 99,266 | 106,240 | -6.6 |
| ALFA ROMEO | 0.8 | 0.8 | 8,959 | 10,627 | -15.7 | 0.7 | 0.9 | 87,449 | 123,899 | -29.4 |
| Others (2) | 0.0 | 0.0 | 376 | 543 | -30.8 | 0.0 | 0.0 | 5,820 | 4,905 | +18.7 |
| BMW Group | 5.8 | 5.6 | 66,242 | 73,899 | -10.4 | 5.6 | 5.2 | 714,003 | 706,469 | +1.1 |
| BMW | 5.0 | 4.7 | 56,725 | 61,903 | -8.4 | 4.6 | 4.3 | 585,897 | 585,479 | +0.1 |
| MINI | 0.8 | 0.9 | 9,517 | 11,996 | -20.7 | 1.0 | 0.9 | 120,106 | 120,990 | +5.9 |
| TOYOTA Group | 4.8 | 5.4 | 54,612 | 71,462 | -23.6 | 5.3 | 5.9 | 686,328 | 796,324 | -13.8 |
| TOYOTA | 4.6 | 5.2 | 52,728 | 68,709 | -23.3 | 5.1 | 5.6 | 661,349 | 762,142 | -13.2 |
| LEXUS | 0.2 | 0.2 | 1,884 | 2,753 | -31.6 | 0.2 | 0.3 | 24,979 | 34,182 | -26.9 |
| DAIMLER | 5.4 | 5.6 | 61,754 | 74,017 | -16.6 | 5.3 | 5.2 | 686,219 | 712,265 | -3.7 |
| MERCEDES | 4.7 | 4.8 | 53,152 | 63,990 | -16.9 | 4.7 | 4.7 | 600,806 | 635,773 | -5.5 |
| SMART | 0.8 | 0.8 | 8,602 | 10,027 | -14.2 | 0.7 | 0.6 | 85,413 | 76,492 | +11.7 |
| NISSAN | 2.0 | 2.0 | 22,226 | 26,577 | -16.4 | 2.3 | 1.9 | 299,188 | 263,914 | +13.4 |
| HYUNDAI | 1.8 | 1.8 | 19,973 | 24,011 | -16.8 | 1.8 | 1.9 | 234,277 | 254,018 | -7.8 |
| HONDA | 1.5 | 1.8 | 17,268 | 23,252 | -25.7 | 1.8 | 2.0 | 233,006 | 272,363 | -14.5 |
| SUZUKI | 1.7 | 1.8 | 19,383 | 23,788 | -18.5 | 1.7 | 1.8 | 222,354 | 242,704 | -8.4 |
| MAZDA | 1.5 | 1.5 | 17,330 | 19,658 | -11.8 | 1.7 | 1.5 | 219,952 | 206,827 | +6.3 |
| KIA | 1.5 | 1.6 | 17,198 | 21,524 | -20.1 | 1.6 | 1.5 | 207,196 | 209,403 | -1.1 |
| MITSUBISHI | 0.8 | 0.8 | 9,067 | 10,770 | -15.8 | 0.8 | 0.9 | 105,974 | 121,762 | -13.0 |
| JAGUAR LAND ROV | 0.6 | 0.7 | 6,247 | 9,839 | -36.5 | 0.7 | 0.9 | 95,532 | 117,610 | -18.8 |
| LAND ROVER | 0.3 | 0.6 | 3,679 | 7,685 | -52.1 | 0.5 | 0.7 | 62,006 | 88,780 | -30.2 |
| JAGUAR | 0.2 | 0.2 | 2,568 | 2,154 | +19.2 | 0.3 | 0.2 | 33,526 | 28,830 | +16.3 |
| CHRYSLER | 0.5 | 0.8 | 5,265 | 10,405 | -49.4 | 0.7 | 0.7 | 83,678 | 101,179 | -17.3 |
| OTHER** | 1.8 | 0.9 | 19,980 | 12,240 | +63.2 | 2.2 | 1.2 | 281,303 | 167,258 | +68.2 |

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

For further information, please contact:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - E-mail: qh@acea.be - Tel. (32) 2 738 73 55