

# PRESS RELEASE ACAROM - ACEA



ACEA



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## NOIEMBRIE 2007

### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

14/12/07

	Nov '07	Nov '06	% Chg 07/06	Jan-Nov '07	Jan-Nov '06	% Chg 07/06
AUSTRIA	23,183	23,873	-2.9	279,727	290,919	-3.8
BELGIUM	36,351	34,686	+4.8	501,100	505,155	-0.8
DENMARK	14,196	12,406	+14.4	144,881	141,639	+2.3
FINLAND	3,458	9,031	-61.7	123,218	139,912	-11.9
FRANCE	169,757	158,296	+7.2	1,881,995	1,849,800	+1.7
GERMANY	283,921	326,038	-12.9	2,906,258	3,164,545	-8.2
GREECE	19,976	18,520	+7.9	269,354	255,102	+5.6
IRELAND	1,461	1,695	-13.8	186,096	177,488	+4.8
ITALY	194,719	192,725	+1.0	2,328,356	2,185,147	+6.6
LUXEMBOURG	3,825	3,730	+2.5	49,587	48,316	+2.6
NETHERLANDS	37,876	35,144	+7.8	495,311	470,989	+5.2
PORTUGAL	15,897	14,704	+8.1	186,563	181,097	+3.0
SPAIN	125,199	133,002	-5.9	1,470,405	1,498,723	-1.9
SWEDEN	27,705	24,816	+11.6	276,049	258,887	+6.6
UNITED KINGDOM	158,735	155,315	+2.2	2,266,047	2,211,054	+2.5
<b>EUROPEAN UNION (EU15)</b>	<b>1,116,259</b>	<b>1,143,981</b>	<b>-2.4</b>	<b>13,364,947</b>	<b>13,378,773</b>	<b>-0.1</b>
ICELAND	1,365	947	+44.1	15,092	16,511	-8.6
NORWAY	10,453	8,744	+19.5	119,973	98,131	+22.3
SWITZERLAND**	23,081	22,017	+4.8	259,094	246,821	+5.0
<b>EFTA</b>	<b>34,899</b>	<b>31,708</b>	<b>+10.1</b>	<b>394,159</b>	<b>361,463</b>	<b>+9.0</b>
<b>EU15+EFTA</b>	<b>1,151,158</b>	<b>1,175,689</b>	<b>-2.1</b>	<b>13,759,106</b>	<b>13,740,236</b>	<b>+0.1</b>
BULGARIA	4,117	3,400	+21.1	37,486	30,858	+21.5
CZECH REPUBLIC	11,162	10,775	+3.6	121,991	114,421	+6.6
ESTONIA	2,421	2,297	+5.4	29,090	23,565	+23.4
HUNGARY**	14,265	15,818	-9.8	159,885	172,785	-7.5
LATVIA	2,571	2,744	-6.3	30,244	22,759	+32.9
LITHUANIA	2,101	1,243	+69.0	18,949	13,004	+45.7
POLAND	24,546	21,243	+15.5	266,543	217,135	+22.8
ROMANIA	29,230	22,972	+27.2	288,389	228,516	+26.2
SLOVAKIA	5,213	4,745	+9.9	54,407	53,045	+2.6
SLOVENIA	5,121	4,422	+15.8	61,192	55,156	+10.9
<b>EU (New Members)</b>	<b>100,747</b>	<b>89,659</b>	<b>+12.4</b>	<b>1,068,176</b>	<b>931,244</b>	<b>+14.7</b>
<b>EUROPEAN UNION*</b>	<b>1,217,006</b>	<b>1,233,640</b>	<b>-1.3</b>	<b>14,433,123</b>	<b>14,310,017</b>	<b>+0.9</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,251,905</b>	<b>1,265,348</b>	<b>-1.1</b>	<b>14,827,282</b>	<b>14,671,480</b>	<b>+1.1</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

For further information, please call:

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**NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER**  
**TOTAL EUROPE (EU\* + EFTA Countries)**

14/12/07

	November					January to November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
<b>ALL BRANDS**</b>			<b>1,251,905</b>	<b>1,265,348</b>	<b>-1.1</b>			<b>14,827,282</b>	<b>14,671,480</b>	<b>+1.1</b>
<b>VW Group</b>	<b>20.4</b>	<b>21.8</b>	<b>255,825</b>	<b>275,735</b>	<b>-7.2</b>	<b>19.7</b>	<b>20.1</b>	<b>2,923,699</b>	<b>2,952,554</b>	<b>-1.0</b>
VOLKSWAGEN	10.9	11.7	136,614	148,243	-7.8	10.2	10.7	1,515,005	1,565,319	-3.2
AUDI	4.0	4.3	50,302	54,054	-6.9	4.1	4.1	612,959	595,260	+3.0
SEAT	2.4	2.5	29,507	31,673	-6.8	2.4	2.5	358,434	361,687	-0.9
SKODA	3.1	3.3	39,165	41,418	-5.4	2.9	2.9	432,950	426,516	+1.5
Others (1)	0.0	0.0	237	347	-31.7	0.0	0.0	4,351	3,772	+15.3
<b>PSA Group</b>	<b>12.5</b>	<b>12.6</b>	<b>156,634</b>	<b>160,005</b>	<b>-2.1</b>	<b>13.0</b>	<b>13.0</b>	<b>1,920,289</b>	<b>1,905,288</b>	<b>+0.8</b>
PEUGEOT	6.7	7.0	83,432	88,699	-5.9	7.0	7.1	1,037,363	1,047,698	-1.0
CITROEN	5.8	5.6	73,202	71,306	+2.7	6.0	5.8	882,926	857,590	+3.0
<b>FORD Group</b>	<b>10.1</b>	<b>10.3</b>	<b>126,782</b>	<b>130,559</b>	<b>-2.9</b>	<b>10.6</b>	<b>10.5</b>	<b>1,566,137</b>	<b>1,533,475</b>	<b>+2.1</b>
FORD	7.8	7.9	97,297	99,697	-2.4	8.1	8.1	1,204,925	1,191,686	+1.1
VOLVO	1.7	1.7	21,044	22,009	-4.4	1.6	1.5	244,187	223,250	+9.4
LAND ROVER	0.5	0.5	6,439	6,299	+2.2	0.6	0.5	86,029	79,952	+7.6
JAGUAR	0.2	0.2	2,002	2,554	-21.6	0.2	0.3	30,996	38,587	-19.7
<b>GM Group</b>	<b>9.8</b>	<b>10.2</b>	<b>122,696</b>	<b>129,376</b>	<b>-5.2</b>	<b>10.2</b>	<b>10.2</b>	<b>1,518,360</b>	<b>1,490,364</b>	<b>+1.9</b>
OPEL/VAUXHALL	8.0	8.5	100,044	107,394	-6.8	8.4	8.4	1,250,040	1,237,434	+1.0
CHEVROLET	1.3	1.2	15,810	15,439	+2.4	1.3	1.1	186,091	165,604	+12.4
SAAB	0.5	0.5	6,516	6,137	+6.2	0.5	0.6	77,167	82,269	-6.2
GM (US)	0.0	0.0	326	406	-19.7	0.0	0.0	5,062	5,057	+0.1
<b>RENAULT Group</b>	<b>9.1</b>	<b>8.1</b>	<b>113,958</b>	<b>102,407</b>	<b>+11.3</b>	<b>8.6</b>	<b>9.2</b>	<b>1,281,207</b>	<b>1,353,576</b>	<b>-5.3</b>
RENAULT	7.7	7.2	96,377	91,667	+5.1	7.6	8.4	1,124,085	1,225,795	-8.3
DACIA	1.4	0.8	17,581	10,740	+63.7	1.1	0.9	157,122	127,781	+23.0
<b>FIAT Group</b>	<b>7.9</b>	<b>7.7</b>	<b>99,358</b>	<b>96,834</b>	<b>+2.6</b>	<b>7.9</b>	<b>7.4</b>	<b>1,166,439</b>	<b>1,090,502</b>	<b>+7.0</b>
FIAT	6.3	6.0	78,917	75,815	+4.1	6.1	5.7	910,956	841,344	+8.3
LANCIA	0.7	0.7	9,036	9,111	-0.8	0.8	0.7	115,261	109,475	+5.3
ALFA ROMEO	0.9	0.9	10,947	11,634	-5.9	0.9	0.9	134,864	135,022	-0.1
Others (2)	0.0	0.0	458	274	+67.2	0.0	0.0	5,358	4,661	+15.0
<b>TOYOTA Group</b>	<b>5.3</b>	<b>5.6</b>	<b>66,050</b>	<b>70,665</b>	<b>-6.5</b>	<b>5.8</b>	<b>5.7</b>	<b>862,264</b>	<b>842,815</b>	<b>+2.3</b>
TOYOTA	5.1	5.4	63,375	67,894	-6.7	5.6	5.5	825,424	805,498	+2.5
LEXUS	0.2	0.2	2,675	2,771	-3.5	0.2	0.3	36,840	37,317	-1.3
<b>BMW Group</b>	<b>5.9</b>	<b>5.0</b>	<b>73,531</b>	<b>63,055</b>	<b>+16.6</b>	<b>5.3</b>	<b>4.9</b>	<b>779,367</b>	<b>724,075</b>	<b>+7.6</b>
BMW	4.8	4.3	60,653	54,693	+10.9	4.4	4.2	645,457	618,638	+4.3
MINI	1.0	0.7	12,878	8,362	+54.0	0.9	0.7	133,910	105,437	+27.0
<b>DAIMLER</b>	<b>5.6</b>	<b>5.8</b>	<b>70,600</b>	<b>73,456</b>	<b>-3.9</b>	<b>5.2</b>	<b>5.3</b>	<b>767,205</b>	<b>773,124</b>	<b>-0.8</b>
MERCEDES	4.8	5.2	59,800	65,538	-8.8	4.6	4.6	680,554	676,033	+0.7
SMART	0.9	0.6	10,800	7,918	+36.4	0.6	0.7	86,651	97,091	-10.8
<b>HONDA</b>	<b>1.8</b>	<b>1.6</b>	<b>22,226</b>	<b>20,623</b>	<b>+7.8</b>	<b>2.0</b>	<b>1.8</b>	<b>294,825</b>	<b>259,335</b>	<b>+13.7</b>
<b>NISSAN</b>	<b>2.1</b>	<b>1.8</b>	<b>26,849</b>	<b>22,637</b>	<b>+18.6</b>	<b>2.0</b>	<b>2.1</b>	<b>289,929</b>	<b>305,526</b>	<b>-5.1</b>
<b>HYUNDAI</b>	<b>1.9</b>	<b>1.9</b>	<b>23,674</b>	<b>23,655</b>	<b>+0.1</b>	<b>1.9</b>	<b>2.1</b>	<b>282,983</b>	<b>302,000</b>	<b>-6.3</b>
<b>SUZUKI</b>	<b>1.8</b>	<b>1.7</b>	<b>23,061</b>	<b>21,288</b>	<b>+8.3</b>	<b>1.8</b>	<b>1.7</b>	<b>265,855</b>	<b>246,255</b>	<b>+8.0</b>
<b>KIA</b>	<b>1.7</b>	<b>1.6</b>	<b>20,888</b>	<b>20,280</b>	<b>+3.0</b>	<b>1.6</b>	<b>1.5</b>	<b>230,098</b>	<b>222,547</b>	<b>+3.4</b>
<b>MAZDA</b>	<b>1.5</b>	<b>1.4</b>	<b>18,412</b>	<b>17,978</b>	<b>+2.4</b>	<b>1.5</b>	<b>1.6</b>	<b>225,286</b>	<b>241,054</b>	<b>-6.5</b>
<b>MITSUBISHI</b>	<b>0.8</b>	<b>0.7</b>	<b>10,517</b>	<b>8,590</b>	<b>+22.4</b>	<b>0.9</b>	<b>0.9</b>	<b>132,293</b>	<b>125,455</b>	<b>+5.5</b>
<b>CHRYSLER</b>	<b>0.6</b>	<b>0.7</b>	<b>7,801</b>	<b>8,231</b>	<b>-5.2</b>	<b>0.6</b>	<b>0.6</b>	<b>89,592</b>	<b>91,829</b>	<b>-2.4</b>
<b>OTHERS</b>	<b>1.0</b>	<b>1.6</b>	<b>13,042</b>	<b>19,974</b>	<b>-34.7</b>	<b>1.6</b>	<b>1.4</b>	<b>231,454</b>	<b>211,706</b>	<b>+9.3</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

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