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ACEA



ASOCIATA CONSTRUCTORILOR DE  
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## MARTIE 2007

### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

13/04/07

	March '07	March '06	% Chg 07/06	Jan-Mar '07	Jan-Mar '06	% Chg 07/06
AUSTRIA	32,885	35,046	-6.2	75,859	77,999	-2.7
BELGIUM	59,170	64,963	-8.9	163,858	177,645	-7.8
DENMARK	11,685	14,393	-18.8	34,205	36,403	-6.0
FINLAND	12,735	13,748	-7.4	40,202	43,809	-8.2
FRANCE	189,869	197,376	-3.8	519,191	526,502	-1.4
GERMANY	334,592	358,072	-6.6	717,536	797,143	-10.0
GREECE	27,786	25,069	+10.8	79,325	76,059	+4.3
IRELAND	28,107	25,999	+8.1	100,773	94,322	+6.8
ITALY	258,873	252,895	+2.4	733,223	704,105	+4.1
LUXEMBOURG	6,009	5,832	+3.0	14,423	14,222	+1.4
NETHERLANDS	50,275	50,933	-1.3	160,295	159,913	+0.2
PORTUGAL	20,893	20,886	+0.0	49,514	51,963	-4.7
SPAIN	173,491	174,117	-0.4	410,534	413,626	-0.7
SWEDEN	27,477	25,560	+7.5	68,402	61,256	+11.7
UNITED KINGDOM	449,287	435,847	+3.1	688,476	669,206	+2.9
<b>EUROPEAN UNION (EU15)</b>	<b>1,683,134</b>	<b>1,700,736</b>	<b>-1.0</b>	<b>3,855,816</b>	<b>3,904,173</b>	<b>-1.2</b>
ICELAND	1,182	2,172	-45.6	3,103	5,334	-41.8
NORWAY	11,264	9,818	+14.7	33,742	24,622	+37.0
SWITZERLAND	25,894	26,950	-3.9	62,109	62,997	-1.4
<b>EFTA</b>	<b>38,340</b>	<b>38,940</b>	<b>-1.5</b>	<b>98,954</b>	<b>92,953</b>	<b>+6.5</b>
<b>EU15+EFTA</b>	<b>1,721,474</b>	<b>1,739,676</b>	<b>-1.0</b>	<b>3,954,770</b>	<b>3,997,126</b>	<b>-1.1</b>
BULGARIA	4,455	3,629	+22.8	11,186	8,723	+28.2
CZECH REPUBLIC	11,766	11,285	+4.3	30,105	27,568	+9.2
ESTONIA	2,881	1,806	+59.5	7,651	5,137	+48.9
HUNGARY	15,656	18,010	-13.1	42,076	44,940	-6.4
LATVIA	2,783	1,850	+50.4	7,939	4,569	+73.8
LITHUANIA	1,477	1,167	+26.6	3,844	2,990	+28.6
POLAND	27,969	21,626	+29.3	72,763	58,462	+24.5
ROMANIA	22,354	17,898	+24.9	59,910	51,170	+17.1
SLOVAKIA	4,896	5,265	-7.0	13,189	12,852	+2.6
SLOVENIA	6,469	6,144	+5.3	16,586	16,611	-0.2
<b>EU (New Members)</b>	<b>100,706</b>	<b>88,680</b>	<b>+13.6</b>	<b>265,249</b>	<b>233,022</b>	<b>+13.8</b>
<b>EUROPEAN UNION*</b>	<b>1,783,840</b>	<b>1,789,416</b>	<b>-0.3</b>	<b>4,121,065</b>	<b>4,137,195</b>	<b>-0.4</b>
<b>TOTAL EUROPE (EU+EFTA)**</b>	<b>1,822,180</b>	<b>1,828,356</b>	<b>-0.3</b>	<b>4,220,019</b>	<b>4,230,148</b>	<b>-0.2</b>

(\*) EU 25 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

For further information, please call:

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ACEA



**NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER**  
**TOTAL EUROPE\* (EU + EFTA Countries)**

13/04/07

	March					January to March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
<b>All Brands</b>			<b>1,822,180</b>	<b>1,828,356</b>	<b>-0.3</b>			<b>4,220,019</b>	<b>4,230,148</b>	<b>-0.2</b>
<b>VW Group</b>	<b>18.8</b>	<b>18.3</b>	<b>341,755</b>	<b>334,549</b>	<b>+2.2</b>	<b>18.9</b>	<b>18.8</b>	<b>797,234</b>	<b>796,113</b>	<b>+0.1</b>
VOLKSWAGEN	9.6	9.7	174,849	176,747	-1.1	9.5	10.0	400,890	421,146	-4.8
AUDI	4.1	3.9	74,242	70,728	+5.0	4.0	3.9	169,803	162,917	+4.2
SEAT	2.4	2.2	43,578	40,291	+8.2	2.5	2.4	103,894	101,627	+2.2
SKODA	2.7	2.5	48,424	46,274	+4.6	2.9	2.6	121,271	109,284	+11.0
Others	0.0	0.0	662	509	+30.1	0.0	0.0	1,376	1,139	+20.8
<b>PSA Group</b>	<b>12.6</b>	<b>12.5</b>	<b>230,080</b>	<b>229,288</b>	<b>+0.3</b>	<b>13.3</b>	<b>13.4</b>	<b>562,065</b>	<b>568,261</b>	<b>-1.1</b>
PEUGEOT	7.0	6.9	127,945	126,984	+0.8	7.2	7.3	303,119	309,015	-1.9
CITROEN	5.6	5.6	102,135	102,304	-0.2	6.1	6.1	258,946	259,246	-0.1
<b>FORD Group</b>	<b>11.9</b>	<b>11.8</b>	<b>217,639</b>	<b>214,832</b>	<b>+1.3</b>	<b>11.2</b>	<b>10.9</b>	<b>473,438</b>	<b>462,531</b>	<b>+2.4</b>
FORD	9.2	9.0	167,836	164,730	+1.9	8.6	8.5	364,889	358,501	+1.8
VOLVO	1.7	1.6	30,752	28,851	+6.6	1.7	1.5	73,790	65,221	+13.1
LAND ROVER	0.7	0.8	12,579	14,190	-11.4	0.6	0.6	24,099	26,808	-10.1
JAGUAR	0.4	0.4	6,472	7,061	-8.3	0.3	0.3	10,660	12,001	-11.2
<b>GM Group</b>	<b>11.1</b>	<b>11.2</b>	<b>201,611</b>	<b>204,815</b>	<b>-1.6</b>	<b>10.5</b>	<b>10.4</b>	<b>444,889</b>	<b>441,223</b>	<b>+0.8</b>
OPEL/VAUXHALL	9.2	9.3	167,808	170,289	-1.5	8.7	8.6	368,644	363,548	+1.4
CHEVROLET	1.3	1.2	22,826	22,180	+2.9	1.2	1.2	52,540	51,795	+1.4
SAAB	0.6	0.6	10,138	11,824	-14.3	0.5	0.6	21,957	24,537	-10.5
GM (US)	0.0	0.0	839	522	+60.7	0.0	0.0	1,748	1,343	+30.2
<b>RENAULT Group</b>	<b>8.0</b>	<b>8.8</b>	<b>146,520</b>	<b>161,670</b>	<b>-9.4</b>	<b>8.3</b>	<b>9.2</b>	<b>350,998</b>	<b>389,419</b>	<b>-9.9</b>
RENAULT	7.2	8.1	131,355	148,795	-11.7	7.5	8.4	316,765	356,620	-11.2
DACIA	0.8	0.7	15,165	12,875	+17.8	0.8	0.8	34,233	32,799	+4.4
<b>FIAT Group</b>	<b>7.5</b>	<b>7.0</b>	<b>136,171</b>	<b>128,064</b>	<b>+6.3</b>	<b>8.3</b>	<b>7.8</b>	<b>350,900</b>	<b>329,758</b>	<b>+6.4</b>
FIAT	5.8	5.4	105,442	99,224	+6.3	6.4	6.0	269,039	252,994	+6.3
LANCIA	0.8	0.7	13,810	12,887	+7.2	0.9	0.8	37,619	35,472	+6.1
ALFA ROMEO	0.9	0.8	16,404	15,436	+6.3	1.0	0.9	42,830	39,977	+7.1
OTHERS	0.0	0.0	515	517	-0.4	0.0	0.0	1,412	1,315	+7.4
<b>TOYOTA Group</b>	<b>6.0</b>	<b>5.7</b>	<b>110,110</b>	<b>103,659</b>	<b>+6.2</b>	<b>6.2</b>	<b>5.5</b>	<b>262,817</b>	<b>232,738</b>	<b>+12.9</b>
TOYOTA	5.7	5.4	104,576	98,435	+6.2	6.0	5.3	251,288	222,127	+13.1
LEXUS	0.3	0.3	5,534	5,224	+5.9	0.3	0.3	11,529	10,611	+8.7
<b>DaimlerChrysler</b>	<b>5.4</b>	<b>5.8</b>	<b>98,720</b>	<b>105,362</b>	<b>-6.3</b>	<b>5.3</b>	<b>5.6</b>	<b>222,199</b>	<b>238,691</b>	<b>-6.9</b>
MERCEDES	4.5	4.6	81,485	83,262	-2.1	4.3	4.4	183,461	185,759	-1.2
SMART	0.3	0.6	4,575	11,110	-58.8	0.3	0.6	12,700	26,862	-52.7
CHRYSLER	0.7	0.6	12,660	10,990	+15.2	0.6	0.6	26,038	26,070	-0.1
<b>BMW Group</b>	<b>5.0</b>	<b>5.2</b>	<b>90,593</b>	<b>95,769</b>	<b>-5.4</b>	<b>4.6</b>	<b>4.8</b>	<b>193,903</b>	<b>204,283</b>	<b>-5.1</b>
BMW	4.1	4.4	75,375	80,439	-6.3	3.9	4.1	162,774	175,413	-7.2
MINI	0.8	0.8	15,218	15,330	-0.7	0.7	0.7	31,129	28,870	+7.8
<b>HONDA</b>	<b>2.3</b>	<b>2.0</b>	<b>42,693</b>	<b>35,708</b>	<b>+19.6</b>	<b>2.0</b>	<b>1.7</b>	<b>86,096</b>	<b>73,217</b>	<b>+17.6</b>
<b>HYUNDAI</b>	<b>1.8</b>	<b>2.0</b>	<b>33,202</b>	<b>36,699</b>	<b>-9.5</b>	<b>1.9</b>	<b>2.1</b>	<b>81,196</b>	<b>87,153</b>	<b>-6.8</b>
<b>SUZUKI</b>	<b>1.7</b>	<b>1.7</b>	<b>30,587</b>	<b>30,471</b>	<b>+0.4</b>	<b>1.7</b>	<b>1.8</b>	<b>73,302</b>	<b>75,022</b>	<b>-2.3</b>
<b>NISSAN</b>	<b>1.8</b>	<b>2.1</b>	<b>32,779</b>	<b>39,281</b>	<b>-16.6</b>	<b>1.7</b>	<b>2.1</b>	<b>72,669</b>	<b>87,415</b>	<b>-16.9</b>
<b>MAZDA</b>	<b>1.8</b>	<b>2.0</b>	<b>32,729</b>	<b>37,120</b>	<b>-11.8</b>	<b>1.6</b>	<b>1.8</b>	<b>68,847</b>	<b>77,579</b>	<b>-11.3</b>
<b>KIA</b>	<b>1.6</b>	<b>1.6</b>	<b>28,896</b>	<b>29,456</b>	<b>-1.9</b>	<b>1.5</b>	<b>1.6</b>	<b>62,042</b>	<b>65,824</b>	<b>-5.7</b>
<b>MITSUBISHI</b>	<b>1.0</b>	<b>1.0</b>	<b>18,106</b>	<b>18,894</b>	<b>-4.2</b>	<b>0.9</b>	<b>1.0</b>	<b>39,869</b>	<b>40,839</b>	<b>-2.4</b>
<b>OTHERS</b>	<b>1.6</b>	<b>1.2</b>	<b>29,988</b>	<b>22,719</b>	<b>+32.0</b>	<b>1.8</b>	<b>1.4</b>	<b>77,555</b>	<b>60,082</b>	<b>+29.1</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU25 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

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