

PRESS RELEASE

ACAROM - ACEA



MARTIE 2009

NEW PASSENGER CAR REGISTRATIONS BY MARKET
EUROPE (EU* + EFTA)

	March '09	March '08	% Chg 09/08	Jan - Mar '09	Jan - Mar '08	% Chg 09/08
AUSTRIA	26,477	29,907	-11.5	64,298	73,778	-12.9
BELGIUM	50,258	57,077	-11.9	143,852	169,864	-15.3
DENMARK	9,323	11,989	-22.2	24,557	39,350	-37.6
FINLAND	10,724	12,577	-14.7	29,462	46,140	-36.1
FRANCE	204,018	188,879	+8.0	505,456	526,121	-3.9
GERMANY	400,965	286,549	+39.9	868,090	735,914	+18.0
GREECE	13,373	22,396	-40.3	49,212	79,244	-37.9
IRELAND	7,811	21,590	-63.8	32,646	93,045	-64.9
ITALY	214,218	213,702	+0.2	538,720	666,178	-19.1
LUXEMBURG**	4,768	5,355	-11.0	12,090	13,489	-10.4
NETHERLANDS	35,054	47,182	-25.7	125,215	163,837	-23.6
PORTUGAL	12,754	22,045	-42.1	31,780	55,229	-42.5
SPAIN	76,503	124,702	-38.7	197,995	347,738	-43.1
SWEDEN	18,035	23,540	-23.4	43,937	61,823	-28.9
UNITED KINGDOM	313,912	451,642	-30.5	480,358	683,349	-29.7
EUROPEAN UNION (EU15)	1,398,193	1,519,132	-8.0	3,147,666	3,755,099	-16.2
ICELAND	73	855	-91.5	290	3,322	-91.3
NORWAY	7,601	9,506	-20.0	19,241	29,974	-35.8
SWITZERLAND**	23,578	23,623	-0.2	58,814	67,044	-12.3
EFTA	31,252	33,984	-8.0	78,345	100,340	-21.9
EU15+EFTA	1,429,445	1,553,116	-8.0	3,226,011	3,855,439	-16.3
BULGARIA	2,202	4,594	-52.1	6,100	11,790	-48.3
CZECH REPUBLIC	12,410	12,298	+0.9	31,075	33,026	-5.9
ESTONIA	826	2,562	-67.8	2,582	7,221	-64.2
HUNGARY**	9,294	13,967	-33.5	26,372	39,791	-33.7
LATVIA	372	1,885	-80.3	1,309	5,934	-77.9
LITHUANIA	629	2,092	-69.9	1,899	6,376	-70.2
POLAND	31,098	30,349	+2.5	87,939	86,788	+1.3
ROMANIA	8,124	23,110	-64.8	29,089	74,028	-60.7
SLOVAKIA	6,488	5,490	+18.2	12,696	15,586	-18.5
SLOVENIA	5,360	6,643	-19.3	14,648	18,799	-22.1
<i>EU (New Members)</i>	76,803	102,990	-25.4	213,709	299,339	-28.6
EUROPEAN UNION*	1,474,996	1,622,122	-9.1	3,361,375	4,054,438	-17.1
TOTAL EUROPE (EU+EFTA)	1,506,249	1,656,106	-9.0	3,439,720	4,154,778	-17.2

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE (EU* + EFTA Countries)

	March					January - March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,506,249	1,656,106	-9.0			3,439,720	4,154,778	-17.2
VW Group	20.2	18.4	304,257	305,043	-0.3	20.8	19.0	714,453	788,563	-9.4
VOLKSWAGEN	10.4	9.3	156,907	154,419	+1.6	10.9	9.7	375,410	404,482	-7.2
AUDI	4.2	4.0	62,641	65,525	-4.4	4.4	3.9	152,506	161,202	-5.4
SEAT	2.2	2.3	32,980	37,997	-13.2	2.2	2.4	75,984	99,096	-23.3
SKODA	3.4	2.8	51,481	46,530	+10.6	3.2	3.0	110,040	122,626	-10.3
Others (1)	0.0	0.0	248	572	-56.6	0.0	0.0	513	1,157	-55.7
PSA Group	11.9	11.9	179,761	197,701	-9.1	12.6	12.9	433,442	536,318	-19.2
PEUGEOT	6.6	6.7	99,046	110,600	-10.4	6.8	7.1	233,999	294,984	-20.7
CITROEN	5.4	5.3	80,715	87,101	-7.3	5.8	5.8	199,443	241,334	-17.4
FORD Group	11.0	10.8	165,811	179,582	-7.7	10.7	10.2	366,443	421,719	-13.1
FORD	9.6	9.3	144,824	154,319	-6.2	9.2	8.5	315,902	355,157	-11.1
VOLVO	1.4	1.5	20,987	25,263	-16.9	1.5	1.6	50,541	66,562	-24.1
FIAT Group	9.1	7.2	137,029	119,931	+14.3	9.0	8.1	308,150	337,286	-8.6
FIAT	7.6	6.1	114,101	100,688	+13.3	7.3	6.8	252,276	280,681	-10.1
LANCIA	0.7	0.6	11,082	10,602	+4.5	0.8	0.8	27,696	32,515	-14.8
ALFA ROMEO	0.7	0.5	11,059	7,849	+40.9	0.8	0.5	26,507	22,073	+20.1
Others (2)	0.1	0.0	787	792	-0.6	0.0	0.0	1,671	2,017	-17.2
GM Group	9.4	10.6	140,895	176,312	-20.1	8.9	9.9	307,294	411,507	-25.3
OPEL/VAUXHALL	7.8	8.9	117,993	146,795	-19.6	7.4	8.1	254,566	338,588	-24.8
CHEVROLET	1.2	1.2	18,174	20,331	-10.6	1.2	1.3	42,819	51,958	-17.6
SAAB	0.3	0.5	4,534	8,700	-47.9	0.3	0.5	9,332	19,259	-51.5
GM (US)	0.0	0.0	194	486	-60.1	0.0	0.0	577	1,702	-66.1
RENAULT Group	8.2	8.4	123,750	138,953	-10.9	8.1	8.6	279,972	357,631	-21.7
RENAULT	6.9	7.5	104,436	123,712	-15.6	6.9	7.5	238,384	310,910	-23.3
DACIA	1.3	0.9	19,314	15,241	+26.7	1.2	1.1	41,588	46,721	-11.0
TOYOTA Group	5.4	5.5	80,836	91,789	-11.9	5.4	5.5	186,562	228,314	-18.3
TOYOTA	5.2	5.3	78,236	87,466	-10.6	5.3	5.3	181,470	219,524	-17.3
LEXUS	0.2	0.3	2,600	4,323	-39.9	0.1	0.2	5,092	8,790	-42.1
DAIMLER	4.7	5.1	71,531	83,797	-14.6	4.7	5.2	162,381	214,053	-24.1
MERCEDES	4.1	4.5	62,451	74,567	-16.2	4.0	4.5	137,764	188,356	-26.9
SMART	0.6	0.6	9,080	9,230	-1.6	0.7	0.6	24,617	25,697	-4.2
BMW Group	4.9	5.6	73,904	93,260	-20.8	4.6	5.2	159,204	216,248	-26.4
BMW	3.9	4.5	59,422	74,682	-20.4	3.8	4.2	131,265	175,268	-25.1
MINI	1.0	1.1	14,482	18,578	-22.0	0.8	1.0	27,939	40,980	-31.8
NISSAN	2.0	2.8	30,841	47,177	-34.6	2.3	2.6	77,710	109,259	-28.9
HYUNDAI	2.5	1.7	37,390	28,316	+32.0	2.4	1.8	81,888	72,821	+12.5
HONDA	2.3	2.5	35,099	41,558	-15.5	2.1	2.1	71,393	87,003	-17.9
SUZUKI	2.0	1.6	29,414	26,082	+12.8	1.9	1.7	64,673	69,453	-6.9
MAZDA	1.8	2.0	27,272	33,206	-17.9	1.8	1.8	61,364	74,605	-17.7
KIA	1.7	1.7	25,084	27,384	-8.4	1.6	1.7	55,625	69,734	-20.2
MITSUBISHI	0.8	1.1	12,019	17,552	-31.5	0.8	1.0	27,540	40,062	-31.3
JAGUAR LAND ROV	0.8	1.2	12,122	19,690	-38.4	0.6	0.9	21,240	36,046	-41.1
LAND ROVER	0.5	0.8	8,112	13,867	-41.5	0.4	0.7	14,023	27,522	-49.0
JAGUAR	0.3	0.4	4,010	5,823	-31.1	0.2	0.2	7,217	8,524	-15.3
CHRYSLER (3)	0.3	0.7	5,003	12,353	-59.5	0.4	0.7	13,866	29,407	-52.8
OTHER**	0.9	1.0	14,230	16,420	-13.3	1.4	1.3	46,521	54,749	-15.0