

# PRESS RELEASE

## ACAROM - ACEA



### APRILIE 2009

#### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

	April '09	April '08	% Chg 09/08	Jan - Apr '09	Jan - Apr '08	% Chg 09/08
AUSTRIA	35,898	31,813	+12.8	100,194	105,591	-5.1
BELGIUM	47,641	61,703	-22.8	191,493	231,567	-17.3
DENMARK	7,886	16,117	-51.1	32,973	55,467	-40.6
FINLAND	7,435	15,512	-52.1	36,907	61,652	-40.1
FRANCE	184,475	198,558	-7.1	689,931	724,679	-4.8
GERMANY	379,626	317,960	+19.4	1,247,716	1,053,874	+18.4
GREECE	14,376	28,031	-48.7	63,588	107,266	-40.7
IRELAND	4,448	13,363	-66.7	36,997	106,307	-65.2
ITALY	188,406	203,750	-7.5	728,167	870,472	-16.3
LUXEMBURG	5,875	6,419	-8.5	17,965	19,908	-9.8
NETHERLANDS	30,468	42,247	-27.9	155,166	206,084	-24.7
PORTUGAL	12,193	18,449	-33.9	43,976	73,678	-40.3
SPAIN	67,215	123,561	-45.6	265,210	471,299	-43.7
SWEDEN	18,249	27,478	-33.6	62,186	89,301	-30.4
UNITED KINGDOM	133,475	175,668	-24.0	613,833	859,017	-28.5
<b>EUROPEAN UNION (EU15)</b>	<b>1,137,666</b>	<b>1,280,629</b>	<b>-11.2</b>	<b>4,286,302</b>	<b>5,036,162</b>	<b>-14.9</b>
ICELAND	72	622	-88.4	362	3,944	-90.8
NORWAY	7,504	11,704	-35.9	26,745	41,678	-35.8
SWITZERLAND**	23,190	29,145	-20.4	82,108	96,189	-14.6
<b>EFTA</b>	<b>30,766</b>	<b>41,471</b>	<b>-25.8</b>	<b>109,213</b>	<b>141,811</b>	<b>-23.0</b>
<b>EU15+EFTA</b>	<b>1,168,432</b>	<b>1,322,100</b>	<b>-11.6</b>	<b>4,395,515</b>	<b>5,177,973</b>	<b>-15.1</b>
BULGARIA	2,443	3,748	-34.8	8,543	15,538	-45.0
CZECH REPUBLIC	17,592	14,782	+19.0	48,667	47,808	+1.8
ESTONIA	942	2,706	-65.2	3,521	9,927	-64.5
HUNGARY**	7,088	14,620	-51.5	35,128	54,411	-35.4
LATVIA	327	2,236	-85.4	1,636	8,170	-80.0
LITHUANIA	631	2,469	-74.4	2,530	8,845	-71.4
POLAND	28,737	28,071	+2.4	116,676	114,859	+1.6
ROMANIA	11,052	22,943	-51.8	40,141	96,971	-58.6
SLOVAKIA	9,778	6,815	+43.5	22,474	22,401	+0.3
SLOVENIA	4,840	7,730	-37.4	19,488	26,529	-26.5
<i>EU (New Members)</i>	83,430	106,120	-21.4	298,804	405,459	-26.3
<b>EUROPEAN UNION*</b>	<b>1,221,096</b>	<b>1,386,749</b>	<b>-11.9</b>	<b>4,585,106</b>	<b>5,441,621</b>	<b>-15.7</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,251,862</b>	<b>1,428,220</b>	<b>-12.3</b>	<b>4,694,319</b>	<b>5,583,432</b>	<b>-15.9</b>

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER  
TOTAL EUROPE (EU\* + EFTA Countries)

	April					January - April				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
<b>ALL BRANDS**</b>			<b>1,251,862</b>	<b>1,428,220</b>	<b>-12.3</b>			<b>4,694,319</b>	<b>5,583,432</b>	<b>-15.9</b>
<b>VW Group</b>	22.7	20.8	284,607	296,990	-4.2	21.3	19.4	998,073	1,085,613	-8.1
VOLKSWAGEN	12.3	10.8	153,804	154,079	-0.2	11.3	10.0	528,981	558,597	-5.3
AUDI	4.5	4.4	58,788	63,303	-10.3	4.5	4.0	209,531	224,520	-8.7
SEAT	2.2	2.3	27,479	32,991	-16.7	2.2	2.4	102,983	132,094	-22.0
SKODA	3.7	3.2	46,353	46,186	+0.4	3.3	3.0	155,864	168,817	-7.7
Others (1)	0.0	0.0	203	431	-52.9	0.0	0.0	714	1,585	-55.0
<b>PSA Group</b>	12.5	12.9	156,726	183,711	-14.7	12.6	12.9	590,295	719,962	-18.0
PEUGEOT	6.5	7.1	81,868	100,874	-19.0	6.7	7.1	315,629	395,842	-20.3
CITROEN	6.0	5.8	75,058	82,837	-9.4	5.9	5.8	274,666	324,120	-15.3
<b>FORD Group</b>	10.0	9.3	125,033	133,371	-6.3	10.5	9.9	491,615	555,136	-11.4
FORD	8.8	7.8	110,002	111,631	-1.5	9.1	8.4	426,270	466,830	-8.7
VOLVO	1.2	1.5	15,031	21,740	-30.9	1.4	1.6	65,345	88,308	-26.0
<b>FIAT Group</b>	9.7	8.1	121,671	116,186	+4.7	9.2	8.1	430,014	453,641	-5.2
FIAT	8.0	6.6	99,918	94,842	+5.4	7.5	6.7	352,234	375,658	-8.2
LANCIA	0.9	0.8	10,889	10,952	-0.6	0.8	0.8	38,617	43,489	-11.2
ALFA ROMEO	0.8	0.7	10,192	9,703	+5.0	0.8	0.6	36,761	31,787	+15.6
Others (2)	0.1	0.0	672	689	-2.5	0.1	0.0	2,402	2,707	-11.3
<b>GM Group</b>	9.4	9.5	117,921	135,675	-13.1	9.1	9.8	424,983	547,183	-22.3
OPEL/VAUXHALL	7.9	7.9	98,469	112,840	-12.7	7.5	8.1	352,813	451,429	-21.8
CHEVROLET	1.3	1.1	16,778	16,063	+4.5	1.3	1.2	59,597	68,021	-12.4
SAAB	0.2	0.4	2,482	6,232	-60.2	0.3	0.5	11,808	25,491	-53.7
GM (US)	0.0	0.0	192	540	-64.4	0.0	0.0	785	2,242	-65.9
<b>RENAULT Group</b>	8.8	9.0	110,148	128,058	-14.0	8.3	8.7	389,968	485,656	-19.7
RENAULT	6.9	7.9	86,494	113,308	-23.7	6.9	7.6	324,846	424,197	-23.4
DACIA	1.9	1.0	23,654	14,750	+60.4	1.4	1.1	65,122	61,459	+6.0
<b>TOYOTA Group</b>	4.6	5.2	57,774	74,497	-22.4	5.3	5.5	246,525	306,995	-19.7
TOYOTA	4.5	5.0	56,277	71,875	-21.7	5.1	5.3	239,785	295,472	-18.8
LEXUS	0.1	0.2	1,497	2,622	-42.9	0.1	0.2	6,740	11,523	-41.5
<b>DAIMLER</b>	4.8	5.7	60,214	81,743	-26.3	4.7	5.3	222,595	294,296	-24.4
MERCEDES	4.1	5.0	51,855	70,916	-26.9	4.0	4.6	189,619	257,822	-26.5
SMART	0.7	0.8	8,359	10,827	-22.8	0.7	0.7	32,976	36,474	-9.6
<b>BMW Group</b>	4.4	5.7	55,633	80,886	-31.2	4.6	5.3	214,673	297,103	-27.7
BMW	3.6	4.7	44,676	66,729	-33.0	3.7	4.3	175,794	241,970	-27.3
MINI	0.9	1.0	10,957	14,157	-22.6	0.8	1.0	38,879	55,133	-29.5
<b>HYUNDAI</b>	2.2	1.8	27,454	25,033	+9.7	2.3	1.7	108,034	97,308	+11.0
<b>NISSAN</b>	1.9	2.1	23,575	30,136	-21.8	2.2	2.5	101,003	139,384	-27.5
<b>HONDA</b>	1.7	1.6	20,834	23,149	-10.0	2.0	2.0	92,226	110,152	-16.3
<b>SUZUKI</b>	1.8	1.7	21,953	24,041	-8.7	1.8	1.7	86,609	93,494	-7.4
<b>MAZDA</b>	1.3	1.6	16,478	22,288	-26.1	1.7	1.7	77,999	96,893	-19.5
<b>KIA</b>	1.7	1.6	21,499	22,388	-4.0	1.6	1.6	76,097	88,975	-14.5
<b>MITSUBISHI</b>	0.8	0.8	10,268	11,761	-12.7	0.8	0.9	37,341	51,823	-27.9
<b>JAGUAR LAND ROV</b>	0.6	0.8	7,094	11,349	-37.5	0.6	0.8	28,847	47,398	-39.1
LAND ROVER	0.3	0.5	3,950	7,258	-45.6	0.4	0.6	18,486	34,783	-46.9
JAGUAR	0.3	0.3	3,144	4,091	-23.1	0.2	0.2	10,361	12,615	-17.9
<b>CHRYSLER (3)</b>	0.3	0.7	4,314	9,386	-54.0	0.4	0.7	16,891	38,606	-56.2
<b>OTHER**</b>	0.7	1.2	8,666	17,572	-50.7	1.3	1.3	60,530	73,814	-18.0