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ASOCIATA CONSTRUCTORILOR DE
AUTOMOBILE
DIN ROMANIA

MARTIE 2008

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

15/04/08

	Mar '08	Mar '07	% Chg 08/07	Jan - Mar '08	Jan - Mar '07	% Chg 08/07
AUSTRIA	29,907	32,345	-7.5	73,778	75,319	-2.0
BELGIUM	57,077	59,171	-3.5	169,864	163,860	+3.7
DENMARK***	9,762	14,451	-32.4	37,148	36,981	+0.5
FINLAND	12,558	12,735	-1.4	46,112	40,202	+14.7
FRANCE	188,879	189,869	-0.5	526,121	519,191	+1.3
GERMANY	286,549	334,592	-14.4	735,914	717,536	+2.6
GREECE	22,396	27,786	-19.4	79,271	79,326	-0.1
IRELAND	21,590	28,107	-23.2	93,045	100,297	-7.2
ITALY	212,326	261,370	-18.8	663,532	737,374	-10.0
LUXEMBURG**	5,356	6,007	-10.8	13,490	14,421	-6.5
NETHERLANDS	47,355	51,268	-7.6	164,037	161,369	+1.7
PORTUGAL	21,976	20,880	+5.2	55,162	49,448	+11.6
SPAIN	124,698	173,716	-28.2	347,734	410,661	-15.3
SWEDEN	23,540	27,477	-14.3	61,823	68,398	-9.6
UNITED KINGDOM	451,642	449,287	+0.5	683,349	688,476	-0.7
EUROPEAN UNION (EU15)	1,515,611	1,689,061	-10.3	3,750,380	3,862,859	-2.9
ICELAND	855	1,182	-27.7	3,322	3,103	+7.1
NORWAY	9,506	11,264	-15.6	29,974	33,742	-11.2
SWITZERLAND**	25,287	26,100	-3.1	68,134	63,126	+7.9
EFTA	35,648	38,546	-7.5	101,430	99,971	+1.5
EU15+EFTA	1,551,259	1,727,607	-10.2	3,851,810	3,962,830	-2.8
BULGARIA	4,594	3,264	+40.7	11,790	9,995	+18.0
CZECH REPUBLIC	12,298	11,766	+4.5	33,026	30,105	+9.7
ESTONIA	2,556	2,881	-11.3	7,202	7,651	-5.9
HUNGARY**	13,900	15,713	-11.5	42,559	41,107	+3.5
LATVIA	1,885	2,783	-32.3	5,934	7,939	-25.3
LITHUANIA	2,092	1,461	+43.2	6,162	4,080	+51.0
POLAND	30,387	27,934	+8.8	86,926	72,722	+19.5
ROMANIA	23,110	22,354	+3.4	74,028	59,910	+23.6
SLOVAKIA	5,490	4,896	+12.1	15,586	13,189	+18.2
SLOVENIA	6,643	6,469	+2.7	18,799	16,586	+13.3
EU (New Members)	102,955	99,521	+3.5	302,012	263,284	+14.7
EUROPEAN UNION*	1,618,566	1,788,582	-9.5	4,052,392	4,126,143	-1.8
TOTAL EUROPE (EU+EFTA)	1,654,214	1,827,128	-9.5	4,153,822	4,226,114	-1.7

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

(***) March registration figures for Denmark were still incomplete at the time of publication

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NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE (EU* + EFTA Countries)

15/04/08

	March					January to March				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			1,654,214	1,827,128	-9.5			4,153,822	4,226,114	-1.7
VW Group	18.3	19.0	302,987	346,464	-12.5	18.9	19.0	783,152	804,436	-2.6
VOLKSWAGEN	9.3	9.7	154,102	177,242	-13.1	9.7	9.6	403,617	403,687	-0.0
AUDI	3.9	4.1	65,187	74,774	-12.8	3.9	4.0	160,573	170,528	-5.8
SEAT	2.3	2.4	37,917	43,722	-13.3	2.4	2.5	98,902	104,183	-5.1
SKODA	2.7	2.7	45,184	50,056	-9.7	2.9	2.9	118,886	124,600	-4.6
Other (1)	0.0	0.0	597	670	-10.9	0.0	0.0	1,174	1,438	-18.4
PSA Group	12.0	12.6	197,930	229,790	-13.9	12.9	13.3	535,743	562,007	-4.7
PEUGEOT	6.7	7.0	110,788	127,919	-13.4	7.1	7.2	294,720	303,081	-2.8
CITROEN	5.3	5.6	87,142	101,871	-14.5	5.8	6.1	241,023	258,926	-6.9
FORD Group	12.0	12.2	198,066	223,081	-11.2	11.0	11.4	454,893	480,963	-5.4
FORD	9.3	9.4	154,215	171,065	-9.9	8.5	8.7	354,970	368,622	-3.7
VOLVO	1.6	1.7	26,223	30,960	-15.3	1.6	1.8	66,912	74,098	-9.7
LAND ROVER	0.7	0.8	11,768	15,030	-21.7	0.6	0.7	24,442	28,054	-12.9
JAGUAR	0.4	0.3	5,860	6,026	-2.8	0.2	0.2	8,569	10,189	-15.9
GM Group	10.7	11.0	176,854	201,035	-12.0	9.9	10.5	411,884	445,157	-7.5
OPEL/VAUXHALL	8.9	9.2	147,029	167,621	-12.3	8.2	8.7	338,756	368,725	-8.1
CHEVROLET	1.2	1.2	20,488	22,667	-9.6	1.3	1.3	52,007	52,862	-1.6
SAAB	0.5	0.6	8,770	10,115	-13.3	0.5	0.5	19,346	21,976	-12.0
GM (US)	0.0	0.0	567	632	-10.3	0.0	0.0	1,775	1,594	+11.4
RENAULT Group	8.4	8.1	139,020	147,176	-5.5	8.6	8.3	357,553	351,803	+1.6
RENAULT	7.5	7.2	123,768	131,969	-6.2	7.5	7.5	311,041	317,525	-2.0
DACIA	0.9	0.8	15,252	15,207	+0.3	1.1	0.8	46,512	34,278	+35.7
FIAT Group	7.3	7.5	120,054	136,543	-12.1	8.1	8.3	337,091	351,704	-4.2
FIAT	6.1	5.8	100,825	105,683	-4.6	6.8	6.4	280,556	269,656	+4.0
LANCIA	0.6	0.8	10,609	13,838	-23.3	0.8	0.9	32,481	37,669	-13.8
ALFA ROMEO	0.5	0.9	7,820	16,390	-52.3	0.5	1.0	22,028	42,838	-48.6
Other (2)	0.0	0.0	800	632	+26.6	0.0	0.0	2,026	1,541	+31.5
TOYOTA Group	5.6	6.1	92,380	110,659	-16.5	5.4	6.2	222,535	263,246	-15.5
TOYOTA	5.3	5.8	88,051	105,136	-16.3	5.1	6.0	213,664	251,711	-15.1
LEXUS	0.3	0.3	4,329	5,523	-21.6	0.2	0.3	8,871	11,535	-23.1
BMW Group	5.6	5.0	93,259	91,179	+2.3	5.2	4.6	216,195	194,349	+11.2
BMW	4.5	4.2	74,729	75,896	-1.5	4.2	3.9	175,245	163,170	+7.4
MINI	1.1	0.8	18,530	15,283	+21.2	1.0	0.7	40,950	31,179	+31.3
DAIMLER	5.3	4.9	87,622	88,839	-1.4	5.1	4.8	211,472	201,397	+5.0
MERCEDES	4.7	4.6	77,950	84,063	-7.3	4.6	4.5	189,450	188,646	+0.4
SMART	0.6	0.3	9,672	4,776	+102.5	0.5	0.3	22,022	12,751	+72.7
NISSAN	2.8	1.8	45,931	33,537	+37.0	2.6	1.7	107,857	73,311	+47.1
HONDA	2.5	2.3	41,608	42,927	-3.1	2.1	2.1	86,964	86,683	+0.3
HYUNDAI	1.7	1.8	28,803	33,421	-13.8	1.8	1.9	73,723	80,689	-8.6
MAZDA	2.0	1.8	32,646	32,837	-0.6	1.8	1.6	73,986	68,915	+7.4
KIA	1.8	1.6	29,708	28,676	+3.6	1.7	1.5	71,681	64,595	+11.0
SUZUKI	1.6	1.7	26,709	31,501	-15.2	1.7	1.8	69,966	74,282	-5.8
MITSUBISHI	1.0	1.0	17,198	18,769	-8.4	1.0	1.0	39,717	40,510	-2.0
CHRYSLER	0.8	0.7	13,115	13,493	-2.8	0.7	0.7	30,200	30,606	-1.3
OTHER	0.6	0.9	10,323	17,201	-40.0	1.7	1.2	69,210	51,461	+34.5

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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