

# PRESS RELEASE

## ACAROM - ACEA



### IUNIE 2009

NEW PASSENGER CAR REGISTRATIONS BY MARKET  
EUROPE (EU\* + EFTA)

	June '09	June '08	% Chg 09/08	Jan - Jun '09	Jan - Jun '08	% Chg 09/08
AUSTRIA	36,090	34,713	+4.0	166,016	168,668	-1.6
BELGIUM	43,736	50,689	-13.7	273,205	330,697	-17.4
DENMARK	9,024	15,386	-41.3	52,501	85,469	-38.6
FINLAND	7,905	12,155	-35.0	52,067	88,043	-40.9
FRANCE	235,137	219,753	+7.0	1,131,315	1,128,895	+0.2
GERMANY	427,111	304,036	+40.5	2,059,405	1,633,169	+26.1
GREECE	23,219	26,553	-12.6	112,804	158,546	-28.9
IRELAND	4,838	7,907	-38.8	46,793	124,146	-62.3
ITALY	209,315	186,258	+12.4	1,128,361	1,263,135	-10.7
LUXEMBURG	4,028	4,902	-17.8	26,472	29,902	-11.5
NETHERLANDS	35,862	48,233	-25.6	221,652	300,113	-26.1
PORTUGAL	16,045	20,979	-23.5	73,129	114,414	-36.1
SPAIN	96,706	114,960	-15.9	433,077	702,371	-38.3
SWEDEN	22,393	23,959	-6.5	102,794	139,511	-26.3
UNITED KINGDOM	176,264	209,190	-15.7	924,955	1,247,479	-25.9
<b>EUROPEAN UNION (EU15)</b>	<b>1,347,673</b>	<b>1,279,673</b>	<b>+5.3</b>	<b>6,804,546</b>	<b>7,514,558</b>	<b>-9.4</b>
ICELAND	722	1,991	-63.7	1,261	7,141	-82.3
NORWAY	7,581	9,670	-21.6	41,747	61,565	-32.2
SWITZERLAND**	26,213	29,626	-11.5	133,097	152,869	-12.9
<b>EFTA</b>	<b>34,516</b>	<b>41,287</b>	<b>-16.4</b>	<b>176,105</b>	<b>221,575</b>	<b>-20.5</b>
<b>EU15+EFTA</b>	<b>1,382,189</b>	<b>1,320,960</b>	<b>+4.6</b>	<b>6,980,651</b>	<b>7,736,133</b>	<b>-9.8</b>
BULGARIA	2,136	3,819	-44.1	12,852	23,292	-44.8
CZECH REPUBLIC	16,284	13,795	+18.0	79,228	73,455	+7.9
ESTONIA	852	2,278	-62.6	5,063	14,885	-66.0
HUNGARY**	5,868	14,621	-59.9	39,435	82,254	-52.1
LATVIA	476	1,735	-72.6	2,468	11,722	-78.9
LITHUANIA	683	1,892	-63.9	3,884	12,810	-69.7
POLAND	26,832	27,512	-2.5	168,817	168,521	+0.2
ROMANIA	11,004	28,185	-61.0	62,620	149,803	-58.2
SLOVAKIA	10,355	6,579	+57.4	41,298	34,883	+18.4
SLOVENIA	5,180	6,250	-17.1	29,446	39,070	-24.6
<b>EU (New Members)</b>	<b>79,670</b>	<b>106,666</b>	<b>-25.3</b>	<b>445,111</b>	<b>610,695</b>	<b>-27.1</b>
<b>EUROPEAN UNION*</b>	<b>1,427,343</b>	<b>1,386,339</b>	<b>+3.0</b>	<b>7,249,657</b>	<b>8,125,253</b>	<b>-10.8</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,461,859</b>	<b>1,427,626</b>	<b>+2.4</b>	<b>7,425,762</b>	<b>8,346,828</b>	<b>-11.0</b>

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER  
TOTAL EUROPE (EU\* + EFTA Countries)

	June					January - Jun				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
<b>ALL BRANDS**</b>			1,382,189	1,320,960	+4.6			6,980,651	7,736,133	-9.8
<b>VW Group</b>	21.2	19.7	292,957	260,704	+12.4	21.3	19.3	1,483,998	1,496,916	-0.9
VOLKSWAGEN	11.6	10.7	160,967	140,797	+14.3	11.7	10.4	813,287	801,117	+1.5
AUDI	4.5	4.4	61,632	57,576	+7.0	4.6	4.3	320,240	333,730	-4.0
SEAT	2.4	2.3	33,251	30,126	+10.4	2.3	2.3	158,857	181,108	-12.3
SKODA	2.7	2.4	36,894	31,863	+15.8	2.7	2.3	190,542	178,691	+6.6
Other(1)	0.0	0.0	213	342	-37.7	0.0	0.0	1,072	2,270	-52.8
<b>PSA Group</b>	13.4	13.1	184,783	173,391	+6.6	13.0	13.2	909,530	1,023,790	-11.2
PEUGEOT	7.0	7.0	97,187	92,991	+4.5	6.9	7.2	485,031	560,440	-13.5
CITROEN	6.3	6.1	87,596	80,400	+9.0	6.1	6.0	424,499	463,350	-8.4
<b>FORD Group</b>	10.1	10.1	138,978	133,628	+4.0	10.3	10.1	721,815	779,159	-7.4
FORD	8.7	8.5	120,348	111,983	+7.5	9.0	8.5	626,273	654,376	-4.3
VOLVO	1.3	1.6	18,630	21,645	-13.9	1.4	1.6	95,542	124,783	-23.4
<b>FIAT Group</b>	8.7	8.1	120,479	106,472	+13.2	9.2	8.4	641,835	648,315	-1.0
FIAT	7.0	6.4	96,117	84,713	+13.5	7.4	6.8	518,271	526,910	-1.6
LANCIA	0.9	0.8	12,450	10,677	+16.6	0.9	0.8	61,530	64,621	-4.8
ALFA ROMEO	0.8	0.8	11,356	10,548	+7.7	0.8	0.7	58,392	52,950	+10.3
Other (2)	0.0	0.0	556	534	+4.1	0.1	0.0	3,642	3,834	-5.0
<b>GM Group</b>	9.1	10.1	125,884	133,354	-5.6	9.1	9.8	636,096	758,567	-16.1
OPEL/VAUXHALL	7.5	8.4	104,292	111,121	-6.1	7.6	8.2	533,234	633,820	-15.9
CHEVROLET	1.4	1.1	18,848	15,149	+24.4	1.2	1.1	85,662	83,930	+2.1
SAAB	0.2	0.5	2,486	6,622	-62.5	0.2	0.5	16,089	37,817	-57.5
GM (US)	0.0	0.0	258	462	-44.2	0.0	0.0	1,111	3,000	-63.0
<b>RENAULT Group</b>	9.4	9.1	130,352	120,118	+8.5	8.4	8.5	586,463	654,494	-10.4
RENAULT	7.9	8.5	108,872	112,497	-3.2	7.1	7.9	495,169	608,799	-18.7
DACIA	1.6	0.6	21,480	7,621	+181.9	1.3	0.6	91,294	45,695	+99.8
<b>BMW Group</b>	5.4	6.3	74,139	83,094	-10.8	5.0	5.8	349,290	449,708	-22.3
BMW	4.3	5.2	59,216	68,045	-13.0	4.1	4.7	283,769	366,744	-22.6
MINI	1.1	1.1	14,923	15,049	-0.8	0.9	1.1	65,521	82,964	-21.0
<b>DAIMLER</b>	5.0	5.3	68,970	70,570	-2.3	5.0	5.5	347,915	426,233	-18.4
MERCEDES	4.4	4.6	60,150	60,680	-0.9	4.3	4.8	297,373	370,315	-19.7
SMART	0.6	0.7	8,820	9,890	-10.8	0.7	0.7	50,542	55,918	-9.6
<b>TOYOTA Group</b>	4.3	4.7	60,036	61,575	-2.5	4.9	5.1	343,915	397,119	-13.4
TOYOTA	4.2	4.5	58,438	59,384	-1.6	4.8	4.9	334,827	382,224	-12.4
LEXUS	0.1	0.2	1,598	2,191	-27.1	0.1	0.2	9,088	14,895	-39.0
<b>HYUNDAI</b>	2.3	1.8	31,766	24,054	+32.1	2.2	1.7	154,343	129,137	+19.5
<b>NISSAN</b>	2.3	2.1	31,366	27,783	+12.9	2.2	2.4	150,364	185,014	-18.7
<b>HONDA</b>	1.5	1.6	20,532	21,003	-2.2	1.8	1.8	122,600	139,369	-12.0
<b>SUZUKI</b>	1.6	1.5	22,459	19,614	+14.5	1.7	1.5	117,151	114,929	+1.9
<b>MAZDA</b>	1.2	1.6	17,195	21,471	-19.9	1.5	1.7	103,150	132,152	-21.9
<b>KIA</b>	1.5	1.4	21,202	18,795	+12.8	1.4	1.4	100,110	111,397	-10.1
<b>MITSUBISHI</b>	0.6	0.7	8,739	9,270	-5.7	0.7	0.8	48,906	64,544	-24.2
<b>JAGUAR LAND ROVER</b>	0.5	0.8	6,666	10,408	-36.0	0.6	0.9	40,999	66,866	-38.7
LAND ROVER	0.3	0.5	4,202	6,669	-37.0	0.4	0.6	26,186	46,763	-44.0
JAGUAR	0.2	0.3	2,464	3,739	-34.1	0.2	0.3	14,813	20,103	-26.3
<b>CHRYSLER</b>	0.3	0.7	4,284	9,096	-52.9	0.4	0.7	27,725	54,546	-49.2
<b>OTHER**</b>	1.5	1.3	21,402	16,560	+29.2	1.4	1.3	94,445	103,878	-9.1