

# PRESS RELEASE ACAROM - ACEA

## IUNIE 2008



### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

16/07/08

	June '08	June '07	% Chg 08/07	Jan - June '08	Jan - June '07	% Chg 08/07
AUSTRIA	34,713	31,324	+10.8	168,668	164,581	+2.5
BELGIUM	50,689	49,977	+1.4	330,697	308,512	+7.2
DENMARK	15,285	15,194	+0.6	85,354	78,816	+8.3
FINLAND	12,132	11,780	+3.0	88,012	77,407	+13.7
FRANCE	219,753	216,476	+1.5	1,128,895	1,080,608	+4.5
GERMANY	304,036	301,108	+1.0	1,633,169	1,576,999	+3.6
GREECE	26,958	28,326	-4.8	159,004	159,529	-0.3
IRELAND	7,907	15,399	-48.7	124,146	152,938	-18.8
ITALY	184,275	228,924	-19.5	1,259,365	1,422,267	-11.5
LUXEMBURG**	4,904	4,621	+6.1	29,904	29,252	+2.2
NETHERLANDS	48,525	52,576	-7.7	300,415	295,105	+1.8
PORTUGAL	20,979	23,022	-8.9	114,413	107,538	+6.4
SPAIN	114,958	166,218	-30.8	702,368	851,960	-17.6
SWEDEN	23,959	26,462	-9.5	139,511	152,045	-8.2
UNITED KINGDOM	209,190	222,863	-6.1	1,247,479	1,267,299	-1.6
<b>EUROPEAN UNION (EU15)</b>	<b>1,278,263</b>	<b>1,394,270</b>	<b>-8.3</b>	<b>7,511,400</b>	<b>7,724,856</b>	<b>-2.8</b>
ICELAND	1,991	2,327	-14.4	7,141	8,487	-15.9
NORWAY	9,670	11,083	-12.7	61,565	65,686	-6.3
SWITZERLAND**	30,178	30,878	-2.3	152,468	145,100	+5.1
<b>EFTA</b>	<b>41,839</b>	<b>44,288</b>	<b>-5.5</b>	<b>221,174</b>	<b>219,273</b>	<b>+0.9</b>
<b>EU15+EFTA</b>	<b>1,320,102</b>	<b>1,438,558</b>	<b>-8.2</b>	<b>7,732,574</b>	<b>7,944,129</b>	<b>-2.7</b>
BULGARIA	3,819	3,614	+5.7	23,292	19,332	+20.5
CZECH REPUBLIC	13,795	12,652	+9.0	73,455	67,560	+8.7
ESTONIA	2,277	3,039	-25.1	14,885	16,758	-11.2
HUNGARY**	14,860	16,193	-8.2	82,943	84,842	-2.2
LATVIA	1,735	3,215	-46.0	11,722	17,280	-32.2
LITHUANIA	1,892	2,072	-8.7	12,810	9,402	+36.2
POLAND**	27,514	25,740	+6.9	152,485	148,923	+2.4
ROMANIA	28,185	32,634	-13.6	149,803	143,396	+4.5
SLOVAKIA	6,579	5,564	+18.2	34,883	29,247	+19.3
SLOVENIA	6,250	6,293	-0.7	39,070	35,137	+11.2
<b>EU (New Members)</b>	<b>106,906</b>	<b>111,016</b>	<b>-3.7</b>	<b>595,348</b>	<b>571,877</b>	<b>+4.1</b>
<b>EUROPEAN UNION*</b>	<b>1,385,169</b>	<b>1,505,286</b>	<b>-8.0</b>	<b>8,106,748</b>	<b>8,296,733</b>	<b>-2.3</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,427,008</b>	<b>1,549,574</b>	<b>-7.9</b>	<b>8,327,922</b>	<b>8,516,006</b>	<b>-2.2</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates

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**NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER**  
**TOTAL EUROPE (EU\* + EFTA Countries)**

16/07/08

	June					January to June				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,427,008</b>	<b>1,549,574</b>	<b>-7.9</b>			<b>8,327,922</b>	<b>8,516,006</b>	<b>-2.2</b>
<b>VW Group</b>	<b>19.9</b>	<b>19.5</b>	<b>283,887</b>	<b>302,442</b>	<b>-6.1</b>	<b>19.6</b>	<b>19.5</b>	<b>1,631,528</b>	<b>1,663,769</b>	<b>-1.9</b>
VOLKSWAGEN	10.4	10.1	148,585	156,727	-5.2	10.1	10.0	844,959	849,147	-0.5
AUDI	4.2	4.0	59,231	62,381	-5.0	4.1	4.2	342,336	353,971	-3.3
SEAT	2.2	2.4	32,061	37,796	-15.2	2.3	2.4	191,956	204,776	-6.3
SKODA	3.1	2.9	43,657	45,004	-3.0	3.0	3.0	249,991	253,119	-1.2
Others (1)	0.0	0.0	353	534	-33.9	0.0	0.0	2,286	2,756	-17.1
<b>PSA Group</b>	<b>12.8</b>	<b>13.1</b>	<b>183,336</b>	<b>203,121</b>	<b>-9.7</b>	<b>13.0</b>	<b>13.2</b>	<b>1,078,659</b>	<b>1,127,594</b>	<b>-4.3</b>
PEUGEOT	6.9	7.1	98,548	110,269	-10.6	7.1	7.2	590,513	611,897	-3.5
CITROEN	5.9	6.0	84,788	92,852	-8.7	5.9	6.1	488,146	515,697	-5.3
<b>GM Group</b>	<b>10.2</b>	<b>10.8</b>	<b>145,947</b>	<b>168,024</b>	<b>-13.1</b>	<b>9.9</b>	<b>10.4</b>	<b>825,988</b>	<b>881,447</b>	<b>-6.3</b>
OPEL/VAUXHALL	8.4	9.0	120,280	139,528	-13.8	8.2	8.5	681,102	728,104	-6.5
CHEVROLET	1.3	1.3	18,465	19,962	-7.5	1.2	1.2	102,850	105,578	-2.6
SAAB	0.5	0.5	6,771	8,045	-15.8	0.5	0.5	38,619	44,764	-13.7
GM (US)	0.0	0.0	431	489	-11.9	0.0	0.0	3,417	3,001	+13.9
<b>FORD Group</b>	<b>10.0</b>	<b>9.1</b>	<b>142,203</b>	<b>141,056</b>	<b>+0.8</b>	<b>9.9</b>	<b>10.0</b>	<b>823,202</b>	<b>847,843</b>	<b>-2.9</b>
FORD	8.3	7.6	119,090	117,892	+1.0	8.3	8.3	695,157	705,535	-1.5
VOLVO	1.6	1.5	23,113	23,164	-0.2	1.5	1.7	128,045	142,308	-10.0
<b>RENAULT Group</b>	<b>9.6</b>	<b>9.4</b>	<b>137,053</b>	<b>145,203</b>	<b>-5.6</b>	<b>8.9</b>	<b>8.7</b>	<b>739,366</b>	<b>742,631</b>	<b>-0.4</b>
RENAULT	8.4	8.2	119,874	126,942	-5.6	7.8	7.7	648,709	657,419	-1.3
DACIA	1.2	1.2	17,179	18,261	-5.9	1.1	1.0	90,657	85,212	+6.4
<b>FIAT Group</b>	<b>7.9</b>	<b>7.7</b>	<b>112,038</b>	<b>119,554</b>	<b>-6.3</b>	<b>8.2</b>	<b>8.2</b>	<b>679,101</b>	<b>696,254</b>	<b>-2.5</b>
FIAT	6.3	6.0	90,164	92,512	-2.5	6.7	6.3	556,780	539,096	+3.3
LANCIA	0.7	0.8	10,659	11,754	-9.3	0.8	0.8	64,747	71,963	-10.0
ALFA ROMEO	0.7	1.0	10,685	14,747	-27.5	0.6	1.0	53,689	82,071	-34.6
Others (2)	0.0	0.0	530	541	-2.0	0.0	0.0	3,885	3,124	+24.4
<b>BMW Group</b>	<b>5.9</b>	<b>5.4</b>	<b>84,860</b>	<b>83,428</b>	<b>+1.7</b>	<b>5.5</b>	<b>5.0</b>	<b>457,934</b>	<b>422,773</b>	<b>+8.3</b>
BMW	4.9	4.5	69,611	69,351	+0.4	4.5	4.1	374,320	352,505	+6.2
MINI	1.1	0.9	15,249	14,077	+8.3	1.0	0.8	83,614	70,268	+19.0
<b>TOYOTA Group</b>	<b>4.8</b>	<b>5.4</b>	<b>68,961</b>	<b>84,070</b>	<b>-18.0</b>	<b>5.3</b>	<b>6.0</b>	<b>444,822</b>	<b>507,471</b>	<b>-12.3</b>
TOYOTA	4.7	5.2	66,478	80,733	-17.7	5.1	5.7	428,666	486,220	-11.8
LEXUS	0.2	0.2	2,483	3,337	-25.6	0.2	0.2	16,156	21,251	-24.0
<b>DAIMLER</b>	<b>5.2</b>	<b>5.1</b>	<b>74,405</b>	<b>79,128</b>	<b>-6.0</b>	<b>5.2</b>	<b>4.9</b>	<b>430,625</b>	<b>418,984</b>	<b>+2.8</b>
MERCEDES	4.5	4.5	64,295	68,995	-6.8	4.5	4.5	378,468	379,023	-0.1
SMART	0.7	0.7	10,110	10,133	-0.2	0.6	0.5	52,157	39,961	+30.5
<b>NISSAN</b>	<b>2.1</b>	<b>2.1</b>	<b>30,374</b>	<b>32,173</b>	<b>-5.6</b>	<b>2.4</b>	<b>1.8</b>	<b>197,961</b>	<b>157,270</b>	<b>+25.9</b>
HONDA	1.7	2.0	23,813	30,349	-21.5	1.9	2.0	155,256	169,514	-8.4
<b>HYUNDAI</b>	<b>2.0</b>	<b>1.8</b>	<b>27,880</b>	<b>28,235</b>	<b>-1.3</b>	<b>1.8</b>	<b>1.8</b>	<b>150,601</b>	<b>156,566</b>	<b>-3.8</b>
<b>MAZDA</b>	<b>1.6</b>	<b>1.5</b>	<b>23,032</b>	<b>22,635</b>	<b>+1.8</b>	<b>1.7</b>	<b>1.5</b>	<b>141,152</b>	<b>129,918</b>	<b>+8.6</b>
<b>SUZUKI</b>	<b>1.7</b>	<b>1.7</b>	<b>23,924</b>	<b>26,858</b>	<b>-10.9</b>	<b>1.7</b>	<b>1.7</b>	<b>139,415</b>	<b>147,767</b>	<b>-5.7</b>
<b>KIA</b>	<b>1.5</b>	<b>1.5</b>	<b>21,060</b>	<b>23,986</b>	<b>-12.2</b>	<b>1.6</b>	<b>1.5</b>	<b>135,291</b>	<b>130,933</b>	<b>+3.3</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.9</b>	<b>10,454</b>	<b>13,504</b>	<b>-22.6</b>	<b>0.9</b>	<b>0.9</b>	<b>72,326</b>	<b>76,568</b>	<b>-5.5</b>
<b>JAGUARLANDROVER</b>	<b>0.7</b>	<b>0.9</b>	<b>10,434</b>	<b>13,243</b>	<b>-21.2</b>	<b>0.8</b>	<b>0.9</b>	<b>65,962</b>	<b>72,623</b>	<b>-9.2</b>
LAND ROVER	0.5	0.7	6,505	10,262	-36.6	0.5	0.6	45,025	54,551	-17.5
JAGUAR	0.3	0.2	3,929	2,981	+31.8	0.3	0.2	20,937	18,072	+15.9
<b>CHRYSLER</b>	<b>0.6</b>	<b>0.7</b>	<b>8,546</b>	<b>11,289</b>	<b>-24.3</b>	<b>0.7</b>	<b>0.7</b>	<b>56,333</b>	<b>61,704</b>	<b>-8.7</b>
<b>OTHER**</b>	<b>1.0</b>	<b>1.4</b>	<b>14,801</b>	<b>21,276</b>	<b>-30.4</b>	<b>1.2</b>	<b>1.2</b>	<b>102,401</b>	<b>104,377</b>	<b>-1.9</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

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