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ASOCIATA CONSTRUCTORILOR DE
AUTOMOBILE
DIN ROMANIA

IULIE 2007

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

14/09/07

	July '07	July '06	% Chg 07/06	Jan-Jul '07	Jan-Jul '06	% Chg 07/06
AUSTRIA	23,615	25,403	-7.0	188,196	194,749	-3.4
BELGIUM	39,597	35,359	+12.0	348,106	360,970	-3.6
DENMARK	13,401	11,559	+15.9	92,201	94,323	-2.2
FINLAND	10,435	10,663	-2.1	87,842	96,962	-9.4
FRANCE	183,340	151,549	+21.0	1,263,948	1,260,778	+0.3
GERMANY	258,639	265,845	-2.7	1,835,638	2,001,739	-8.3
GREECE	27,868	26,643	+4.6	187,395	179,335	+4.5
IRELAND	13,150	12,135	+8.4	166,322	156,960	+6.0
ITALY	212,581	192,084	+10.7	1,632,627	1,521,605	+7.3
LUXEMBOURG	4,233	4,059	+4.3	33,485	34,526	-3.0
NETHERLANDS	38,961	36,314	+7.3	333,854	323,312	+3.3
PORTUGAL	22,780	18,402	+23.8	130,377	128,064	+1.8
SPAIN	167,421	167,450	-0.0	1,019,379	1,033,452	-1.4
SWEDEN	20,588	18,895	+9.0	172,637	163,107	+5.8
UNITED KINGDOM	176,277	168,015	+4.9	1,443,576	1,409,936	+2.4
EUROPEAN UNION (EU15)	1,212,886	1,144,375	+6.0	8,935,583	8,959,818	-0.3
ICELAND	1,802	1,394	+29.3	11,919	12,380	-3.7
NORWAY	12,062	10,154	+18.8	77,748	63,079	+23.3
SWITZERLAND**	22,794	21,662	+5.2	168,368	166,371	+1.2
EFTA	36,658	33,210	+10.4	258,035	241,830	+6.7
EU15+EFTA	1,249,544	1,177,585	+6.1	9,193,618	9,201,648	-0.1
BULGARIA	3,563	2,886	+23.5	22,895	18,908	+21.1
CZECH REPUBLIC	11,552	9,904	+16.6	79,112	73,687	+7.4
ESTONIA	2,599	2,116	+22.8	19,357	14,560	+32.9
HUNGARY**	15,106	14,591	+3.5	100,645	112,109	-10.2
LATVIA	2,833	1,998	+41.8	20,113	13,344	+50.7
LITHUANIA	1,939	1,182	+64.0	11,756	7,937	+48.1
POLAND	24,183	18,864	+28.2	173,784	138,724	+25.3
ROMANIA	32,164	22,029	+46.0	175,605	133,015	+32.0
SLOVAKIA	5,433	4,642	+17.0	34,680	34,334	+1.0
SLOVENIA	5,548	4,877	+13.8	40,685	37,751	+7.8
EU (New Members)	104,920	83,089	+26.3	678,632	584,369	+16.1
EUROPEAN UNION*	1,317,805	1,227,464	+7.4	9,614,215	9,544,187	+0.7
TOTAL EUROPE (EU+EFTA)	1,354,464	1,260,674	+7.4	9,872,250	9,786,017	+0.9

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

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NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE (EU* + EFTA Countries)

14/09/07

	July					January to July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
ALL BRANDS**			1,354,464	1,260,674	+7.4			9,872,250	9,786,017	+0.9
VW Group	20.6	21.6	279,472	272,533	+2.5	19.6	19.7	1,934,599	1,929,063	+0.3
VOLKSWAGEN	10.6	11.5	143,968	145,010	-0.7	10.0	10.4	991,884	1,022,487	-3.0
AUDI	4.2	4.1	56,891	52,192	+9.0	4.2	4.0	410,074	387,302	+5.9
SEAT	2.9	3.0	38,862	37,378	+4.0	2.5	2.5	243,375	245,434	-0.8
SKODA	2.9	3.0	39,358	37,658	+4.5	2.9	2.8	286,194	271,486	+5.4
Others	0.0	0.0	393	295	+33.2	0.0	0.0	3,072	2,354	+30.5
PSA Group	13.2	13.1	179,276	164,833	+8.8	13.2	13.1	1,306,018	1,282,214	+1.9
PEUGEOT	7.0	7.1	94,897	89,485	+6.0	7.2	7.2	706,729	700,943	+0.8
CITROEN	6.2	6.0	84,379	75,348	+12.0	6.1	5.9	599,289	581,271	+3.1
FORD Group	10.0	9.7	135,678	121,849	+11.3	10.6	10.5	1,046,134	1,024,164	+2.1
FORD	7.8	7.6	106,291	95,887	+10.9	8.2	8.1	807,934	796,467	+1.4
VOLVO	1.5	1.3	19,667	16,560	+18.8	1.6	1.5	161,935	147,550	+9.7
LAND ROVER	0.5	0.5	7,073	6,323	+11.9	0.6	0.6	55,500	54,157	+2.5
JAGUAR	0.2	0.2	2,647	3,079	-14.0	0.2	0.3	20,765	25,990	-20.1
GM Group	10.0	9.8	135,784	124,039	+9.5	10.3	10.3	1,016,164	1,005,820	+1.0
OPEL/VAUXHALL	8.4	8.2	113,185	103,077	+9.8	8.5	8.6	841,016	838,344	+0.3
CHEVROLET	1.2	1.1	15,872	14,028	+13.1	1.2	1.1	120,776	107,094	+12.8
SAAB	0.5	0.5	6,407	6,493	-1.3	0.5	0.6	51,160	56,813	-10.0
GM (US)	0.0	0.0	320	441	-27.4	0.0	0.0	3,212	3,569	-10.0
RENAULT Group	8.7	9.0	117,962	113,826	+3.6	8.7	9.5	859,670	933,100	-7.9
RENAULT	7.4	7.9	100,718	99,331	+1.4	7.7	8.6	757,249	844,570	-10.3
DACIA	1.3	1.1	17,244	14,495	+19.0	1.0	0.9	102,421	88,530	+15.7
FIAT Group	7.8	7.7	105,594	97,294	+8.5	8.1	7.6	802,764	746,057	+7.6
FIAT	6.0	5.9	81,594	74,775	+9.1	6.3	5.9	621,655	572,577	+8.6
LANCIA	0.8	0.8	10,380	9,516	+9.1	0.8	0.8	82,314	76,743	+7.3
ALFA ROMEO	1.0	1.0	13,086	12,483	+4.8	1.0	1.0	95,143	93,409	+1.9
Others (2)	0.0	0.0	534	520	+2.7	0.0	0.0	3,652	3,328	+9.7
TOYOTA Group	5.8	5.9	78,971	74,532	+6.0	5.9	5.7	586,447	557,501	+5.2
TOYOTA	5.6	5.7	75,842	71,232	+6.5	5.7	5.4	562,070	532,186	+5.6
LEXUS	0.2	0.3	3,129	3,300	-5.2	0.2	0.3	24,377	25,315	-3.7
DaimlerChrysler	6.3	6.1	84,882	77,469	+9.6	5.6	5.8	548,802	567,899	-3.4
MERCEDES	5.1	4.8	68,585	60,919	+12.6	4.4	4.5	436,981	440,082	-0.7
SMART	0.6	0.7	8,245	8,842	-6.8	0.5	0.7	48,118	66,302	-27.4
CHRYSLER	0.6	0.6	8,052	7,708	+4.5	0.6	0.6	63,703	61,515	+3.6
BMW Group	5.2	4.7	71,027	59,154	+20.1	5.0	4.9	493,597	479,499	+2.9
BMW	4.3	3.9	58,416	49,166	+18.8	4.2	4.2	410,695	408,043	+0.6
MINI	0.9	0.8	12,611	9,988	+26.3	0.8	0.7	82,902	71,456	+16.0
HONDA	1.8	1.7	24,751	21,627	+14.4	2.0	1.7	194,317	166,134	+17.0
HYUNDAI	2.0	2.1	26,436	26,253	+0.7	1.9	2.1	187,010	201,371	-7.1
NISSAN	2.0	2.1	26,536	27,042	-1.9	1.9	2.1	182,880	208,310	-12.2
SUZUKI	1.6	1.6	22,163	19,980	+10.9	1.8	1.7	172,892	164,041	+5.4
MAZDA	1.3	1.5	17,328	19,377	-10.6	1.5	1.7	149,327	164,189	-9.1
KIA	1.0	1.3	14,180	16,761	-15.4	1.3	1.5	132,399	143,683	-7.9
MITSUBISHI	0.8	0.8	10,847	10,385	+4.4	0.9	0.9	88,119	86,946	+1.3
OTHERS	1.7	1.1	23,577	13,720	+71.8	1.7	1.3	171,112	126,026	+35.8

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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