

# PRESS RELEASE ACAROM - ACEA

## IULIE 2008



### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

16/09/08

	July '08	July '07	% Chg 08/07	Jan - July '08	Jan - July '07	% Chg 08/07
AUSTRIA	22,695	23,615	-3.9	191,363	188,196	+1.7
BELGIUM	39,242	39,597	-0.9	369,939	348,109	+6.3
DENMARK	13,007	13,434	-3.2	98,470	92,250	+6.7
FINLAND	11,180	10,435	+7.1	99,207	87,842	+12.9
FRANCE	182,954	183,340	-0.2	1,311,849	1,263,948	+3.8
GERMANY	262,534	258,639	+1.5	1,895,703	1,835,638	+3.3
GREECE	29,046	27,868	+4.2	187,592	187,395	+0.1
IRELAND	16,418	13,150	+24.9	140,479	166,031	-15.4
ITALY	190,889	214,193	-10.9	1,452,459	1,636,465	-11.2
LUXEMBURG**	4,810	4,231	+13.7	34,712	33,483	+3.7
NETHERLANDS	40,142	39,141	+2.6	340,269	334,246	+1.8
PORTUGAL	21,559	22,554	-4.4	135,975	130,092	+4.5
SPAIN	121,437	167,426	-27.5	823,808	1,019,386	-19.2
SWEDEN	16,902	20,587	-17.9	156,413	172,632	-9.4
UNITED KINGDOM	153,420	176,277	-13.0	1,400,899	1,443,576	-3.0
<b>EUROPEAN UNION (EU15)</b>	<b>1,126,235</b>	<b>1,214,487</b>	<b>-7.3</b>	<b>8,639,137</b>	<b>8,939,289</b>	<b>-3.4</b>
ICELAND**	578	1,486	-61.1	7,719	9,973	-22.6
NORWAY	9,605	12,062	-20.4	71,170	77,748	-8.5
SWITZERLAND	26,439	25,238	+4.8	178,200	170,338	+4.6
<b>EFTA</b>	<b>36,622</b>	<b>38,786</b>	<b>-5.6</b>	<b>257,089</b>	<b>258,059</b>	<b>-0.4</b>
<b>EU15+EFTA</b>	<b>1,162,857</b>	<b>1,253,273</b>	<b>-7.2</b>	<b>8,896,226</b>	<b>9,197,348</b>	<b>-3.3</b>
BULGARIA	4,040	3,563	+13.4	27,332	22,895	+19.4
CZECH REPUBLIC	12,941	11,552	+12.0	86,396	79,112	+9.2
ESTONIA	2,308	2,599	-11.2	17,193	19,357	-11.2
HUNGARY**	13,926	15,446	-9.8	96,156	100,288	-4.1
LATVIA	1,658	2,833	-41.5	13,380	20,113	-33.5
LITHUANIA	2,050	1,899	+8.0	14,860	11,301	+31.5
POLAND**	23,879	24,173	-1.2	192,105	173,767	+10.6
ROMANIA	21,544	32,164	-33.0	171,347	175,560	-2.4
SLOVAKIA	7,118	5,433	+31.0	42,001	34,680	+21.1
SLOVENIA**	6,380	5,548	+15.0	45,450	40,685	+11.7
<b>EU (New Members)</b>	<b>95,843</b>	<b>105,210</b>	<b>-8.9</b>	<b>706,220</b>	<b>677,758</b>	<b>+4.2</b>
<b>EUROPEAN UNION*</b>	<b>1,222,079</b>	<b>1,319,697</b>	<b>-7.4</b>	<b>9,345,357</b>	<b>9,617,047</b>	<b>-2.8</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1,258,701</b>	<b>1,358,483</b>	<b>-7.3</b>	<b>9,602,446</b>	<b>9,875,106</b>	<b>-2.8</b>

(\*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(\*\*) ACEA estimates



**NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER  
TOTAL EUROPE (EU\* + EFTA Countries)**

16/09/08

	July					January to July				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
<b>ALL BRANDS**</b>			<b>1,258,701</b>	<b>1,358,483</b>	<b>-7.3</b>			<b>9,602,446</b>	<b>9,875,106</b>	<b>-2.8</b>
<b>VW Group</b>	<b>21.3</b>	<b>20.7</b>	<b>268,290</b>	<b>281,433</b>	<b>-4.7</b>	<b>19.8</b>	<b>19.7</b>	<b>1,900,102</b>	<b>1,945,203</b>	<b>-2.3</b>
VOLKSWAGEN	10.9	10.6	137,353	144,463	-4.9	10.2	10.1	983,071	993,610	-1.1
AUDI	4.7	4.2	58,803	57,027	+3.1	4.2	4.2	401,223	410,998	-2.4
SEAT	2.6	2.9	33,031	38,954	-15.2	2.3	2.5	224,977	243,731	-7.7
SKODA	3.1	3.0	38,817	40,562	-4.3	3.0	3.0	288,253	293,681	-1.8
Others (1)	0.0	0.0	286	427	-33.0	0.0	0.0	2,578	3,183	-19.0
<b>PSA Group</b>	<b>13.0</b>	<b>13.2</b>	<b>163,449</b>	<b>179,857</b>	<b>-9.1</b>	<b>12.9</b>	<b>13.2</b>	<b>1,241,985</b>	<b>1,307,069</b>	<b>-5.0</b>
PEUGEOT	6.9	7.0	86,254	95,022	-9.2	7.0	7.2	676,798	706,803	-4.2
CITROEN	6.1	6.2	77,195	84,835	-9.0	5.9	6.1	565,187	600,266	-5.8
<b>FORD Group</b>	<b>9.4</b>	<b>9.5</b>	<b>118,473</b>	<b>129,065</b>	<b>-8.2</b>	<b>9.8</b>	<b>9.9</b>	<b>943,297</b>	<b>976,909</b>	<b>-3.4</b>
FORD	8.1	8.0	102,403	109,286	-6.3	8.3	8.3	797,850	814,822	-2.1
VOLVO	1.3	1.5	16,070	19,779	-18.8	1.5	1.6	145,447	162,087	-10.3
<b>GM Group</b>	<b>9.4</b>	<b>10.0</b>	<b>118,742</b>	<b>136,019</b>	<b>-12.7</b>	<b>9.8</b>	<b>10.3</b>	<b>938,669</b>	<b>1,017,466</b>	<b>-7.7</b>
OPEL/VAUXHALL	7.7	8.3	96,607	113,152	-14.6	8.0	8.5	772,780	841,256	-8.1
CHEVROLET	1.3	1.2	16,731	16,018	+4.5	1.2	1.2	118,452	121,596	-2.6
SAAB	0.4	0.5	4,960	6,396	-22.5	0.5	0.5	43,559	51,160	-14.9
GM (US)	0.0	0.0	444	453	-2.0	0.0	0.0	3,878	3,454	+12.3
<b>RENAULT Group</b>	<b>8.6</b>	<b>8.7</b>	<b>107,805</b>	<b>117,843</b>	<b>-8.5</b>	<b>8.8</b>	<b>8.7</b>	<b>847,433</b>	<b>860,536</b>	<b>-1.5</b>
RENAULT	7.2	7.4	90,173	100,630	-10.4	7.7	7.7	739,220	758,110	-2.5
DACIA	1.4	1.3	17,632	17,213	+2.4	1.1	1.0	108,213	102,426	+5.6
<b>FIAT Group</b>	<b>8.4</b>	<b>7.8</b>	<b>105,189</b>	<b>105,905</b>	<b>-0.7</b>	<b>8.2</b>	<b>8.1</b>	<b>784,944</b>	<b>802,161</b>	<b>-2.1</b>
FIAT	6.6	6.0	83,513	81,856	+2.0	6.7	6.3	640,797	620,953	+3.2
LANCIA	0.8	0.8	10,391	10,417	-0.2	0.8	0.8	75,241	82,380	-8.7
ALFA ROMEO	0.8	1.0	10,604	13,098	-19.0	0.7	1.0	64,312	95,169	-32.4
Others (2)	0.1	0.0	681	534	+27.5	0.0	0.0	4,594	3,659	+25.6
<b>BMW Group</b>	<b>5.8</b>	<b>5.2</b>	<b>72,615</b>	<b>71,032</b>	<b>+2.2</b>	<b>5.5</b>	<b>5.0</b>	<b>530,535</b>	<b>494,050</b>	<b>+7.4</b>
BMW	4.8	4.3	60,755	58,436	+4.0	4.5	4.2	435,149	411,184	+5.8
MINI	0.9	0.9	11,860	12,596	-5.8	1.0	0.8	95,386	82,866	+15.1
<b>TOYOTA Group</b>	<b>5.5</b>	<b>5.8</b>	<b>68,784</b>	<b>79,004</b>	<b>-12.9</b>	<b>5.3</b>	<b>5.9</b>	<b>513,228</b>	<b>586,585</b>	<b>-12.5</b>
TOYOTA	5.3	5.6	66,372	75,872	-12.5	5.2	5.7	494,731	562,191	-12.0
LEXUS	0.2	0.2	2,412	3,132	-23.0	0.2	0.2	18,497	24,394	-24.2
<b>DAIMLER</b>	<b>5.4</b>	<b>5.3</b>	<b>67,965</b>	<b>71,628</b>	<b>-5.1</b>	<b>5.2</b>	<b>5.0</b>	<b>500,283</b>	<b>496,659</b>	<b>+0.7</b>
MERCEDES	4.7	4.6	58,840	61,834	-4.8	4.6	4.5	439,012	446,658	-1.7
SMART	0.7	0.7	9,125	9,794	-6.8	0.6	0.5	61,271	50,001	+22.5
<b>NISSAN</b>	<b>2.4</b>	<b>2.0</b>	<b>29,958</b>	<b>26,539</b>	<b>+12.9</b>	<b>2.4</b>	<b>1.9</b>	<b>227,705</b>	<b>183,809</b>	<b>+23.9</b>
HONDA	1.6	1.8	19,897	24,632	-19.2	1.8	2.0	175,153	194,146	-9.8
HYUNDAI	1.8	1.9	22,484	25,998	-13.5	1.8	1.8	173,085	182,564	-5.2
MAZDA	1.6	1.3	20,182	17,032	+18.5	1.7	1.5	161,308	146,950	+9.8
SUZUKI	1.6	1.6	20,658	22,078	-6.4	1.7	1.7	159,766	169,845	-5.9
KIA	1.6	1.5	20,305	20,144	+0.8	1.6	1.5	156,868	151,077	+3.8
MITSUBISHI	0.7	0.8	8,370	11,317	-26.0	0.8	0.9	80,687	87,885	-8.2
<b>JAGUAR LAND ROV</b>	<b>0.6</b>	<b>0.8</b>	<b>7,744</b>	<b>10,929</b>	<b>-29.1</b>	<b>0.8</b>	<b>0.8</b>	<b>73,705</b>	<b>83,552</b>	<b>-11.8</b>
LAND ROVER	0.3	0.6	4,183	8,253	-49.3	0.5	0.6	49,207	62,804	-21.6
JAGUAR	0.3	0.2	3,561	2,676	+33.1	0.3	0.2	24,498	20,748	+18.1
<b>CHRYSLER</b>	<b>0.5</b>	<b>0.7</b>	<b>6,778</b>	<b>10,162</b>	<b>-33.3</b>	<b>0.7</b>	<b>0.7</b>	<b>64,069</b>	<b>71,866</b>	<b>-10.8</b>
<b>OTHER**</b>	<b>0.9</b>	<b>1.3</b>	<b>11,013</b>	<b>17,866</b>	<b>-38.4</b>	<b>1.3</b>	<b>1.2</b>	<b>129,624</b>	<b>116,774</b>	<b>+11.0</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(\*\*) ACEA estimates

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