

PRESS RELEASE ACAROM - ACEA



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ASOCIATA CONSTRUCTORILOR DE
AUTOMOBILE
DIN ROMANIA

FEBRUARIE 2007

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

15/03/07

	February '07	February '06	% Chg 07/06	Jan-Feb '07	Jan-Feb '06	% Chg 07/06
AUSTRIA	20,544	19,505	+5.3	42,974	42,953	+0.0
BELGIUM	48,856	54,554	-10.4	104,688	112,682	-7.1
DENMARK	10,091	10,690	-5.6	21,774	22,010	-1.1
FINLAND	10,574	11,615	-9.0	27,467	30,061	-8.6
FRANCE	157,672	160,537	-1.8	329,323	329,126	+0.1
GERMANY	183,258	215,963	-15.1	382,944	439,071	-12.8
GREECE	19,842	21,198	-6.4	51,536	50,990	+1.1
IRELAND	26,835	25,506	+5.2	72,853	68,617	+6.2
ITALY	223,504	211,534	+5.7	472,678	451,184	+4.8
LUXEMBOURG	4,508	4,223	+6.7	8,416	8,390	+0.3
NETHERLANDS	41,436	39,808	+4.1	110,145	109,016	+1.0
PORTUGAL	14,072	15,446	-8.9	28,610	31,077	-7.9
SPAIN	120,562	126,099	-4.4	237,042	239,509	-1.0
SWEDEN	20,326	18,568	+9.5	40,925	35,696	+14.6
UNITED KINGDOM	73,586	75,996	-3.2	239,189	233,359	+2.5
EUROPEAN UNION (EU15)	975,666	1,011,242	-3.5	2,170,564	2,203,741	-1.5
ICELAND	953	1,683	-43.4	1,921	3,162	-39.2
NORWAY	9,793	7,345	+33.3	22,478	14,803	+51.8
SWITZERLAND	18,588	17,458	+6.5	36,403	36,047	+1.0
EFTA	29,334	26,486	+10.8	60,802	54,012	+12.6
EU15+EFTA	1,005,000	1,037,728	-3.2	2,231,366	2,257,753	-1.2
BULGARIA	3,664	4,429	-17.3	6,731	6,950	-3.2
CZECH REPUBLIC	9,192	8,462	+8.6	18,339	16,283	+12.6
ESTONIA	2,152	1,539	+39.8	4,770	3,331	+43.2
HUNGARY	12,529	14,777	-15.2	27,189	26,930	+1.0
LATVIA	2,494	1,355	+84.1	5,156	2,718	+89.7
LITHUANIA	1,163	915	+27.1	2,426	1,823	+33.1
POLAND	22,024	18,154	+21.3	44,798	36,834	+21.6
ROMANIA	15,625	15,349	+1.8	37,556	33,272	+12.9
SLOVAKIA	4,792	3,850	+24.5	8,293	7,587	+9.3
SLOVENIA	5,176	5,185	-0.2	10,117	10,467	-3.3
EU (New Members)	78,811	74,015	+6.5	165,375	146,195	+13.1
EUROPEAN UNION*	1,054,477	1,085,257	-2.8	2,335,939	2,349,936	-0.6
TOTAL EUROPE (EU+EFTA)**	1,083,811	1,111,743	-2.5	2,396,741	2,403,948	-0.3

(*) EU 25 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

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NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE* (EU + EFTA Countries)

15/03/07

	February					January to February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'07	'06	'07	'06	07/06	'07	'06	'07	'06	07/06
All Brands			1,083,811	1,111,743	-2.5			2,396,741	2,403,948	-0.3
VW Group	19.6	18.9	212,916	209,962	+1.4	19.0	19.2	456,515	461,564	-1.1
VOLKSWAGEN	9.6	9.9	103,706	110,163	-5.9	9.4	10.2	226,113	244,399	-7.5
AUDI	4.1	3.7	44,531	41,162	+8.2	4.0	3.8	96,156	92,189	+4.3
SEAT	2.6	2.5	28,699	28,013	+2.4	2.5	2.6	59,862	61,336	-2.4
SKODA	3.3	2.7	35,733	30,443	+17.4	3.1	2.6	73,656	63,010	+16.9
Others	0.0	0.0	247	181	+36.5	0.0	0.0	728	630	+15.6
PSA Group	14.4	14.8	156,107	164,132	-4.9	13.8	14.1	331,663	338,973	-2.2
PEUGEOT	7.6	8.0	82,675	89,120	-7.2	7.3	7.6	175,035	182,031	-3.8
CITROEN	6.8	6.7	73,432	75,012	-2.1	6.5	6.5	156,628	156,942	-0.2
FORD Group	10.2	9.5	110,082	105,331	+4.5	10.6	10.2	254,643	245,898	+3.6
FORD	7.9	7.5	85,863	83,276	+3.1	8.2	8.1	196,555	193,771	+1.4
VOLVO	1.7	1.5	18,838	16,253	+15.9	1.8	1.5	42,713	35,595	+20.0
LAND ROVER	0.4	0.4	3,947	4,055	-2.7	0.5	0.5	11,179	11,587	-3.5
JAGUAR	0.1	0.2	1,434	1,747	-17.9	0.2	0.2	4,196	4,945	-15.1
GM Group	10.1	9.9	109,281	110,583	-1.2	10.2	9.8	243,786	236,407	+3.1
OPEL/VAUXHALL	8.2	8.1	88,839	89,643	-0.9	8.4	8.0	200,983	193,259	+4.0
CHEVROLET	1.4	1.3	14,933	14,800	+0.9	1.3	1.2	30,075	29,614	+1.6
SAAB	0.5	0.5	5,111	5,744	-11.0	0.5	0.5	11,818	12,713	-7.0
GM (US)	0.0	0.0	398	396	+0.5	0.0	0.0	910	821	+10.8
FIAT Group	9.4	8.6	101,747	95,577	+6.5	8.9	8.4	213,675	201,596	+6.0
FIAT	7.1	6.5	76,987	72,487	+6.2	6.8	6.4	162,571	153,683	+5.8
LANCIA	1.1	1.0	12,034	10,995	+9.4	1.0	0.9	23,791	22,594	+5.3
ALFA ROMEO	1.2	1.1	12,499	11,828	+5.7	1.1	1.0	26,484	24,531	+8.0
OTHERS	0.0	0.0	227	267	-15.0	0.0	0.0	829	788	+5.2
RENAULT Group	8.9	9.9	96,215	109,518	-12.1	8.5	9.5	204,456	227,750	-10.2
RENAULT	7.9	9.0	85,962	99,821	-13.9	7.7	8.6	185,479	207,825	-10.8
DACIA	0.9	0.9	10,253	9,697	+5.7	0.8	0.8	18,977	19,925	-4.8
TOYOTA Group	6.3	5.4	68,040	60,162	+13.1	6.3	5.4	151,508	129,077	+17.4
TOYOTA	6.1	5.2	65,956	58,002	+13.7	6.1	5.1	145,555	123,690	+17.7
LEXUS	0.2	0.2	2,084	2,160	-3.5	0.2	0.2	5,953	5,387	+10.5
DaimlerChrysler	4.9	5.2	53,599	57,974	-7.5	5.2	5.5	124,023	131,693	-5.8
MERCEDES	4.0	4.0	43,552	44,630	-2.4	4.2	4.2	101,298	101,493	-0.2
SMART	0.3	0.6	3,296	6,985	-52.8	0.4	0.7	8,725	15,752	-44.6
CHRYSLER	0.6	0.6	6,751	6,359	+6.2	0.6	0.6	14,000	14,448	-3.1
BMW Group	4.2	4.6	45,722	50,737	-9.9	4.3	4.5	103,092	108,514	-5.0
BMW	3.6	4.0	39,118	44,684	-12.5	3.6	4.0	87,237	94,974	-8.1
MINI	0.6	0.5	6,604	6,053	+9.1	0.7	0.6	15,855	13,540	+17.1
HYUNDAI	2.0	2.1	21,327	23,575	-9.5	2.0	2.0	47,826	48,960	-2.3
HONDA	1.8	1.4	19,298	15,823	+22.0	1.8	1.5	43,703	37,193	+17.5
SUZUKI	1.9	1.9	20,090	21,409	-6.2	1.8	1.9	42,895	44,551	-3.7
NISSAN	1.6	1.9	17,254	20,805	-17.1	1.7	1.9	40,124	46,025	-12.8
MAZDA	1.3	1.5	14,478	16,971	-14.7	1.5	1.7	35,667	40,459	-11.8
KIA	1.5	1.5	16,516	16,599	-0.5	1.4	1.4	34,605	34,723	-0.3
MITSUBISHI	0.8	0.9	9,201	10,200	-9.8	0.9	0.9	21,059	21,945	-4.0
OTHERS	1.1	2.0	11,938	22,385	-46.7	2.0	2.0	47,501	48,620	-2.3

(1) VW 'others' include Bentley, Bugatti and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU25 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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