

PRESS RELEASE ACAROM - ACEA



ACEA



ASOCIATA CONSTRUCTORILOR DE
AUTOMOBILE
DIN ROMANIA

FEBRUARIE 2008

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

14/03/08

	Feb '08	Feb '07	% Chg 08/07	Jan - Feb '08	Jan - Feb '07	% Chg 08/07
AUSTRIA	21,987	20,544	+7.0	43,871	42,974	+2.1
BELGIUM	55,941	48,857	+14.5	112,787	104,689	+7.7
DENMARK	11,648	10,833	+7.5	26,056	22,530	+15.7
FINLAND	12,005	10,574	+13.5	33,541	27,467	+22.1
FRANCE	175,126	157,671	+11.1	337,242	329,322	+2.4
GERMANY	228,623	183,258	+24.8	449,365	382,944	+17.3
GREECE	23,292	19,846	+17.4	56,875	51,540	+10.4
IRELAND	24,119	26,835	-10.1	71,569	72,410	-1.2
ITALY	216,927	225,749	-3.9	450,105	476,133	-5.5
LUXEMBOURG	4,151	4,506	-7.9	8,133	8,414	-3.3
NETHERLANDS	50,409	41,340	+21.9	116,705	110,003	+6.1
PORTUGAL	17,337	14,105	+22.9	33,186	28,568	+16.2
SPAIN	121,404	120,522	+0.7	223,020	236,945	-5.9
SWEDEN	21,250	20,322	+4.6	38,283	40,921	-6.4
UNITED KINGDOM	69,610	73,586	-5.4	231,707	239,189	-3.1
EUROPEAN UNION (EU15)	1,053,829	978,548	+7.7	2,232,445	2,174,049	+2.7
ICELAND	1,035	953	+8.6	2,467	1,921	+28.4
NORWAY	10,567	9,793	+7.9	20,468	22,478	-8.9
SWITZERLAND**	20,624	18,734	+10.1	40,216	37,026	+8.6
EFTA	32,226	29,480	+9.3	63,151	61,425	+2.8
EU15+EFTA	1,086,055	1,008,028	+7.7	2,295,596	2,235,474	+2.7
BULGARIA	3,870	3,664	+5.6	7,196	6,731	+6.9
CZECH REPUBLIC	10,646	9,192	+15.8	20,728	18,339	+13.0
ESTONIA	2,179	2,153	+1.2	4,646	4,770	-2.6
HUNGARY**	13,266	12,388	+7.1	24,216	25,394	-4.6
LATVIA	1,858	2,494	-25.5	4,049	5,156	-21.5
LITHUANIA	2,011	1,154	+74.3	3,644	2,619	+39.1
POLAND	28,192	22,010	+28.1	56,567	44,788	+26.3
ROMANIA	21,423	15,625	+37.1	50,918	37,556	+35.6
SLOVAKIA	5,313	4,792	+10.9	10,096	8,293	+21.7
SLOVENIA	6,028	5,176	+16.5	12,156	10,117	+20.2
EU (New Members)	94,786	78,648	+20.5	194,216	163,763	+18.6
EUROPEAN UNION*	1,148,616	1,057,196	+8.6	2,426,661	2,337,812	+3.8
TOTAL EUROPE (EU+EFTA)	1,180,842	1,086,676	+8.7	2,489,812	2,399,237	+3.8

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

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NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

TOTAL EUROPE (EU* + EFTA Countries)

14/03/08

	February					January to February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			1,180,842	1,086,676	+8.7			2,489,812	2,399,237	+3.8
VW Group	19.6	19.6	231,694	212,942	+8.8	19.2	19.1	479,282	457,991	+4.6
VOLKSWAGEN	10.1	9.6	118,739	103,802	+14.4	10.0	9.4	248,782	226,453	+9.9
AUDI	3.9	4.0	46,307	43,919	+5.4	3.8	4.0	95,259	95,759	-0.5
SEAT	2.6	2.7	30,920	29,087	+6.3	2.4	2.5	60,695	60,466	+0.4
SKODA	3.0	3.3	35,445	35,886	-1.2	3.0	3.1	73,945	74,545	-0.8
Others (1)	0.0	0.0	283	248	+14.1	0.0	0.0	601	768	-21.7
PSA Group	14.2	14.4	167,311	156,272	+7.1	13.6	13.8	337,628	332,217	+1.6
PEUGEOT	7.9	7.6	93,854	82,713	+13.5	7.4	7.3	183,844	175,163	+5.0
CITROEN	6.2	6.8	73,457	73,559	-0.1	6.2	6.5	153,784	157,054	-2.1
FORD Group	9.6	10.2	113,405	111,201	+2.0	10.2	10.7	255,002	257,890	-1.1
FORD	7.5	7.9	88,775	85,974	+3.3	8.0	8.2	199,507	197,565	+1.0
VOLVO	1.6	1.7	19,250	18,959	+1.5	1.6	1.8	40,698	43,138	-5.7
LAND ROVER	0.4	0.4	4,308	4,840	-11.0	0.5	0.5	12,028	13,024	-7.7
JAGUAR	0.1	0.1	1,072	1,428	-24.9	0.1	0.2	2,769	4,163	-33.5
GM Group	9.3	10.0	110,305	108,952	+1.2	9.4	10.2	234,713	244,119	-3.9
OPEL/VAUXHALL	7.6	8.2	90,203	88,728	+1.7	7.7	8.4	191,626	201,102	-4.7
CHEVROLET	1.3	1.3	14,813	14,669	+1.0	1.3	1.3	31,412	30,194	+4.0
SAAB	0.4	0.5	4,800	5,133	-6.5	0.4	0.5	10,539	11,861	-11.1
GM (US)	0.0	0.0	489	422	+15.9	0.0	0.0	1,136	962	+18.1
RENAULT Group	9.3	8.9	109,536	96,365	+13.7	8.8	8.5	218,358	204,624	+6.7
RENAULT	7.9	7.9	93,281	86,030	+8.4	7.5	7.7	187,031	185,554	+0.8
DACIA	1.4	1.0	16,255	10,335	+57.3	1.3	0.8	31,327	19,070	+64.3
FIAT Group	8.9	9.4	104,632	102,245	+2.3	8.7	9.0	216,926	215,188	+0.8
FIAT	7.4	7.1	87,137	77,458	+12.5	7.2	6.8	179,586	163,991	+9.5
LANCIA	0.9	1.1	10,869	12,044	-9.8	0.9	1.0	21,854	23,834	-8.3
ALFA ROMEO	0.5	1.1	6,135	12,442	-50.7	0.6	1.1	14,267	26,455	-46.1
Others (2)	0.0	0.0	491	301	+63.1	0.0	0.0	1,219	908	+34.3
TOYOTA Group	5.6	6.3	66,622	68,529	-2.8	5.7	6.4	142,019	152,587	-6.9
TOYOTA	5.5	6.1	64,757	66,408	-2.5	5.5	6.1	137,228	146,575	-6.4
LEXUS	0.2	0.2	1,865	2,121	-12.1	0.2	0.3	4,791	6,012	-20.3
DAIMLER	4.6	4.4	54,600	47,860	+14.1	5.0	4.7	123,519	112,222	+10.1
MERCEDES	4.2	4.1	49,350	44,567	+10.7	4.5	4.3	111,210	104,244	+6.7
SMART	0.4	0.3	5,250	3,293	+59.4	0.5	0.3	12,309	7,978	+54.3
BMW Group	4.9	4.2	58,147	45,846	+26.8	5.0	4.3	123,369	103,170	+19.6
BMW	4.1	3.6	48,147	39,190	+22.9	4.1	3.6	100,923	87,274	+15.6
MINI	0.8	0.6	10,000	6,656	+50.2	0.9	0.7	22,446	15,896	+41.2
NISSAN	2.3	1.6	27,710	17,137	+61.7	2.5	1.7	61,622	39,778	+54.9
HONDA	1.7	1.8	19,490	19,227	+1.4	1.8	1.8	45,356	43,852	+3.4
HYUNDAI	1.9	2.0	22,364	21,630	+3.4	1.8	2.0	44,850	47,889	-6.3
SUZUKI	1.6	1.8	19,340	19,814	-2.4	1.7	1.8	42,716	42,781	-0.2
MAZDA	1.6	1.4	18,784	14,898	+26.1	1.6	1.5	40,617	36,078	+12.6
KIA	1.6	1.6	18,866	16,966	+11.2	1.6	1.5	40,462	35,919	+12.6
MITSUBISHI	0.9	0.9	10,140	9,858	+2.9	0.9	0.9	21,778	21,741	+0.2
CHRYSLER	0.7	0.7	8,041	7,702	+4.4	0.7	0.7	17,418	17,107	+1.8
OTHERS	1.7	0.8	19,854	9,232	++	1.8	1.4	44,178	34,084	+29.6

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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