

# PRESS RELEASE

## ACAROM - ACEA



### February 2010

#### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

	February '10	February '09	% Chg 10/09	Jan - Feb '10	Jan - Feb '09	% Chg 10/09
AUSTRIA	21,786	18,827	+15.7	42,668	37,819	+12.8
BELGIUM	47,584	45,904	+3.7	96,960	93,594	+3.6
BULGARIA	1,104	1,990	-44.5	2,108	3,898	-46.0
CZECH REPUBLIC	11,080	9,823	+12.8	21,893	18,665	+17.3
DENMARK	8,599	7,438	+15.8	19,271	15,237	+26.5
ESTONIA	415	794	-47.7	944	1,748	-46.0
FINLAND	7,589	7,188	+5.6	19,972	18,752	+6.5
FRANCE	180,535	152,720	+18.2	352,013	302,736	+16.3
GERMANY	194,846	277,740	-29.8	376,035	467,125	-19.5
GREECE	13,727	15,592	-12.0	40,312	35,839	+12.5
HUNGARY	3,042	7,217	-57.9	5,810	13,294	-56.3
IRELAND	12,306	8,883	+38.5	28,865	24,682	+16.9
ITALY	200,560	166,320	+20.6	407,580	324,782	+25.5
LATVIA	265	443	-40.2	531	937	-43.3
LITHUANIA	435	526	-17.3	874	1,270	-31.2
LUXEMBURG	4,081	4,165	-2.0	7,617	7,322	+4.0
NETHERLANDS	37,786	33,936	+11.3	100,548	90,102	+11.6
POLAND***	24,384	30,194	-19.2	49,740	56,865	-12.5
PORTUGAL	15,346	10,030	+53.0	29,905	19,025	+57.2
ROMANIA	2,658	7,187	-63.0	4,792	21,002	-77.2
SLOVAKIA	3,476	3,301	+5.3	6,393	6,208	+3.0
SLOVENIA	4,803	4,716	+1.8	9,853	9,288	+6.1
SPAIN	91,281	62,107	+47.0	161,411	121,492	+32.9
SWEDEN	17,972	14,603	+23.1	33,495	25,902	+29.3
UNITED KINGDOM	68,686	54,359	+26.4	214,165	166,446	+28.7
<b>EUROPEAN UNION (EU27)*</b>	<b>974,346</b>	<b>945,999</b>	<b>+3.0</b>	<b>2,033,753</b>	<b>1,884,030</b>	<b>+7.9</b>
<b>EU15</b>	<b>822,684</b>	<b>879,808</b>	<b>+4.9</b>	<b>1,930,817</b>	<b>1,750,855</b>	<b>+10.3</b>
<b>EU10*</b>	<b>51,662</b>	<b>66,191</b>	<b>-22.0</b>	<b>102,936</b>	<b>133,175</b>	<b>-22.7</b>
ICELAND	74	91	-19.0	162	217	-25.5
NORWAY	9,094	6,287	+44.6	18,791	11,640	+61.4
SWITZERLAND**	17,241	17,616	-2.1	35,979	35,447	+1.5
<b>EFTA</b>	<b>26,409</b>	<b>23,994</b>	<b>+10.1</b>	<b>54,932</b>	<b>47,304</b>	<b>+16.1</b>
<b>EU27*+EFTA</b>	<b>1,000,754</b>	<b>969,993</b>	<b>+3.2</b>	<b>2,088,684</b>	<b>1,931,334</b>	<b>+8.1</b>
<b>EU15+EFTA</b>	<b>949,093</b>	<b>903,802</b>	<b>+5.0</b>	<b>1,985,749</b>	<b>1,798,159</b>	<b>+10.4</b>

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER  
TOTAL EUROPE (EU\* + EFTA Countries)

	February					January - February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'10	'09	'10	'09	10/09	'10	'09	'10	'09	10/09
<b>ALL BRANDS**</b>			974,346	945,999	+3.2			2,033,753	1,884,030	+8.1
VW Group	20.6	21.7	200,897	205,465	-2.2	20.5	21.3	417,743	400,424	+4.3
VOLKSWAGEN	11.0	11.6	107,407	109,287	-1.7	11.1	11.3	226,574	213,270	+6.2
AUDI	4.0	4.4	39,372	42,081	-6.4	4.1	4.6	83,957	87,138	-3.7
SEAT	2.3	2.2	22,772	20,860	+9.2	2.2	2.2	43,985	42,157	+4.3
SKODA	3.2	3.5	31,261	33,145	-5.7	3.1	3.1	62,992	57,632	+9.3
Others (1)	0.0	0.0	85	92	-7.6	0.0	0.0	235	227	+3.5
PSA Group	15.0	13.1	146,409	124,083	+18.0	14.5	13.3	294,134	251,023	+17.2
PEUGEOT	8.0	7.0	78,208	66,473	+17.7	7.8	7.1	157,820	133,628	+18.1
CITROEN	7.0	6.1	68,201	57,610	+18.4	6.7	6.2	136,314	117,395	+16.1
RENAULT Group	11.1	8.8	108,150	83,266	+29.9	10.9	8.2	222,430	154,983	+43.5
RENAULT	9.3	7.5	90,659	71,239	+27.3	9.2	7.1	187,992	132,897	+41.5
DACIA	1.8	1.3	17,491	12,027	+45.4	1.7	1.2	34,438	22,086	+55.9
FORD Group	9.9	9.8	96,818	92,747	+4.4	10.1	10.4	205,035	195,022	+5.1
FORD	8.4	8.5	82,047	80,224	+2.3	8.6	8.9	174,506	167,891	+3.9
VOLVO	1.5	1.3	14,771	12,523	+18.0	1.5	1.4	30,529	27,131	+12.5
FIAT Group	9.3	9.1	90,762	86,514	+4.9	9.3	9.0	189,731	168,865	+12.4
FIAT	7.4	7.4	72,356	70,279	+3.0	7.5	7.2	152,392	136,504	+11.6
LANCIA	1.1	0.9	10,271	8,656	+18.7	1.0	0.9	20,327	16,503	+23.2
ALFA ROMEO	0.8	0.8	7,857	7,271	+8.1	0.8	0.8	16,330	15,020	+8.7
Others (2)	0.0	0.0	278	308	-9.7	0.0	0.0	682	838	-18.6
GM Group	8.0	9.0	78,311	84,704	-7.5	7.8	8.7	159,128	163,669	-2.8
OPEL/VAUXHALL	6.7	7.3	65,280	69,297	-5.8	6.5	7.1	132,909	134,164	-0.9
CHEVROLET	1.2	1.4	11,879	13,098	-9.3	1.2	1.3	24,018	24,533	-2.1
SAAB	0.1	0.2	1,026	2,118	-51.6	0.1	0.2	1,830	4,626	-60.4
GM (US)	0.0	0.0	126	191	-34.0	0.0	0.0	371	346	+7.2
TOYOTA Group	4.3	5.6	42,234	53,233	-20.7	4.7	5.5	95,439	103,237	-7.6
TOYOTA	4.2	5.5	41,354	52,365	-21.0	4.6	5.4	92,791	100,998	-8.1
LEXUS	0.1	0.1	880	868	+1.4	0.1	0.1	2,648	2,239	+18.3
BMW Group	4.4	4.2	42,435	39,636	+7.1	4.3	4.4	87,925	82,714	+6.3
BMW	3.6	3.5	35,166	32,959	+6.7	3.5	3.7	71,893	69,643	+3.2
MINI	0.7	0.7	7,269	6,677	+8.9	0.8	0.7	16,032	13,071	+22.7
DAIMLER	4.1	4.4	40,087	41,351	-3.1	3.9	4.7	80,029	88,658	-9.7
MERCEDES	3.6	3.6	34,774	34,504	+0.8	3.4	4.0	69,683	74,804	-6.8
SMART	0.5	0.7	5,313	6,847	-22.4	0.5	0.7	10,346	13,854	-25.3
NISSAN	2.8	2.2	26,854	20,521	+30.9	3.0	2.4	60,373	45,704	+32.1
HYUNDAI	2.6	2.6	25,610	24,660	+3.9	2.6	2.3	53,026	42,585	+24.5
KIA	1.8	1.6	17,789	15,202	+17.0	1.8	1.5	36,607	28,870	+26.8
SUZUKI	1.4	2.0	13,512	19,016	-28.9	1.5	1.8	29,771	34,214	-13.0
HONDA	1.2	1.8	11,334	16,691	-32.1	1.2	1.8	24,973	34,494	-27.6
MAZDA	1.1	1.6	10,775	15,320	-29.7	1.2	1.7	23,791	32,406	-26.6
MITSUBISHI	0.7	0.9	6,608	8,216	-19.6	0.6	0.8	13,002	14,668	-11.4
JAGUAR LAND ROVER	0.4	0.4	4,191	3,705	+13.1	0.5	0.5	10,301	9,012	+14.3
LAND ROVER	0.3	0.3	3,222	2,593	+24.3	0.4	0.3	7,556	5,951	+27.0
JAGUAR	0.1	0.1	969	1,112	-12.9	0.1	0.2	2,745	3,061	-10.3
CHRYSLER (3)	0.3	0.4	2,720	3,506	-22.4	0.3	0.4	5,650	7,523	-24.9
OTHER**	0.9	0.9	8,850	8,163	+8.4	1.2	1.4	24,665	25,959	-5.0