

# PRESS RELEASE

## ACAROM - ACEA



### FEBRUARIE 2009

NEW PASSENGER CAR REGISTRATIONS BY MARKET  
EUROPE (EU\* + EFTA)

	February '09	February '08	% Chg 09/08	Jan - Feb '09	Jan - Feb '08	% Chg 09/08
AUSTRIA	18,827	21,987	-14.4	37,819	43,871	-13.8
BELGIUM	45,904	55,941	-17.9	93,594	112,787	-17.0
DENMARK	7,361	12,943	-43.1	15,159	27,361	-44.6
FINLAND	7,172	12,019	-40.3	18,729	33,653	-44.3
FRANCE	152,066	175,126	-13.2	301,438	337,242	-10.6
GERMANY	277,740	228,823	+21.5	467,125	449,365	+4.0
GREECE	15,592	23,281	-33.0	35,839	56,848	-37.0
IRELAND	8,950	24,119	-62.9	24,835	71,569	-65.3
ITALY	165,289	218,768	-24.4	323,478	452,475	-28.5
LUXEMBURG**	4,164	4,152	+0.3	7,367	8,134	-9.4
NETHERLANDS	34,511	50,326	-31.4	90,687	116,655	-22.3
PORTUGAL	9,954	17,339	-42.6	18,939	33,184	-42.9
SPAIN	62,107	121,415	-48.8	121,492	223,036	-45.5
SWEDEN	14,603	21,250	-31.3	25,902	38,283	-32.3
UNITED KINGDOM	54,359	69,810	-21.9	166,446	231,707	-28.2
<b>EUROPEAN UNION (EU15)</b>	<b>878,599</b>	<b>1,056,899</b>	<b>-16.9</b>	<b>1,748,849</b>	<b>2,236,170</b>	<b>-21.8</b>
ICELAND	91	1,035	-91.2	217	2,467	-91.2
NORWAY	6,287	10,567	-40.5	11,640	20,468	-43.1
SWITZERLAND**	17,060	21,822	-21.8	34,765	42,998	-19.1
<b>EFTA</b>	<b>23,438</b>	<b>33,424</b>	<b>-29.9</b>	<b>46,622</b>	<b>65,933</b>	<b>-29.3</b>
<b>EU15+EFTA</b>	<b>902,037</b>	<b>1,090,323</b>	<b>-17.3</b>	<b>1,795,471</b>	<b>2,302,103</b>	<b>-22.0</b>
BULGARIA	1,990	3,870	-48.6	3,898	7,196	-45.8
CZECH REPUBLIC	9,823	10,646	-7.7	18,665	20,728	-10.0
ESTONIA	802	2,182	-63.2	1,756	4,659	-62.3
HUNGARY**	7,146	13,332	-46.4	17,722	25,824	-31.4
LATVIA	443	1,858	-76.2	937	4,049	-76.9
LITHUANIA	526	2,011	-73.8	1,270	4,284	-70.4
POLAND	30,194	28,140	+7.3	56,841	56,439	+0.7
ROMANIA	7,182	21,423	-66.5	20,965	50,918	-58.8
SLOVAKIA	3,301	5,313	-37.9	6,208	10,096	-38.5
SLOVENIA	4,716	6,028	-21.8	9,288	12,156	-23.6
<b>EU (New Members)</b>	<b>66,123</b>	<b>94,803</b>	<b>-30.3</b>	<b>137,550</b>	<b>196,349</b>	<b>-29.9</b>
<b>EUROPEAN UNION*</b>	<b>944,721</b>	<b>1,151,702</b>	<b>-18.0</b>	<b>1,886,399</b>	<b>2,432,519</b>	<b>-22.5</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>968,159</b>	<b>1,185,126</b>	<b>-18.3</b>	<b>1,933,021</b>	<b>2,498,452</b>	<b>-22.6</b>

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER  
TOTAL EUROPE (EU\* + EFTA Countries)

	February					January - February				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
<b>ALL BRANDS**</b>			<b>968,159</b>	<b>1,185,126</b>	<b>-18.3</b>			<b>1,933,021</b>	<b>2,498,452</b>	<b>-22.6</b>
<b>VW Group</b>	<b>21.7</b>	<b>19.8</b>	<b>210,337</b>	<b>234,208</b>	<b>-10.2</b>	<b>21.2</b>	<b>19.4</b>	<b>409,234</b>	<b>483,521</b>	<b>-15.4</b>
VOLKSWAGEN	11.6	10.1	111,984	119,437	-6.2	11.2	10.0	216,958	250,064	-13.2
AUDI	4.5	3.9	43,258	46,571	-7.1	4.6	3.8	89,575	95,677	-6.4
SEAT	2.2	2.6	21,417	31,130	-31.2	2.2	2.4	43,393	61,099	-29.0
SKODA	3.5	3.1	33,556	36,797	-8.8	3.1	3.0	59,028	76,096	-22.4
Others (1)	0.0	0.0	122	273	-55.3	0.0	0.0	280	585	-52.1
<b>PSA Group</b>	<b>13.0</b>	<b>14.2</b>	<b>125,443</b>	<b>167,981</b>	<b>-25.3</b>	<b>13.1</b>	<b>13.6</b>	<b>253,661</b>	<b>338,618</b>	<b>-25.1</b>
PEUGEOT	6.9	7.9	67,131	94,196	-28.7	7.0	7.4	134,924	184,382	-26.8
CITROEN	6.0	6.2	58,312	73,785	-21.0	6.1	6.2	118,737	154,236	-23.0
<b>FORD Group</b>	<b>9.8</b>	<b>9.2</b>	<b>95,164</b>	<b>108,953</b>	<b>-12.7</b>	<b>10.3</b>	<b>9.7</b>	<b>198,234</b>	<b>242,137</b>	<b>-18.1</b>
FORD	8.4	7.5	81,650	89,331	-8.6	8.8	8.0	169,733	200,838	-15.5
VOLVO	1.4	1.7	13,514	19,622	-31.1	1.5	1.7	28,501	41,299	-31.0
<b>FIAT Group</b>	<b>9.1</b>	<b>8.9</b>	<b>87,635</b>	<b>104,891</b>	<b>-16.5</b>	<b>8.9</b>	<b>8.7</b>	<b>171,239</b>	<b>217,355</b>	<b>-21.2</b>
FIAT	7.3	7.4	71,097	87,395	-18.6	7.2	7.2	138,260	179,993	-23.2
LANCIA	0.9	0.9	8,720	10,911	-20.1	0.9	0.9	16,609	21,912	-24.2
ALFA ROMEO	0.8	0.5	7,509	6,089	+23.3	0.8	0.6	15,507	14,224	+9.0
Others (2)	0.0	0.0	309	496	-37.7	0.0	0.0	863	1,226	-29.6
<b>GM Group</b>	<b>8.9</b>	<b>9.3</b>	<b>86,344</b>	<b>110,624</b>	<b>-21.9</b>	<b>8.6</b>	<b>9.4</b>	<b>166,722</b>	<b>235,195</b>	<b>-29.1</b>
OPEL/VAUXHALL	7.3	7.6	70,590	90,331	-21.9	7.1	7.7	136,778	191,793	-28.7
CHEVROLET	1.4	1.3	13,385	14,933	-10.4	1.3	1.3	24,825	31,627	-21.5
SAAB	0.2	0.4	2,205	4,806	-54.1	0.2	0.4	4,789	10,559	-54.6
GM (US)	0.0	0.0	164	554	-70.4	0.0	0.0	330	1,216	-72.9
<b>RENAULT Group</b>	<b>8.7</b>	<b>9.3</b>	<b>84,327</b>	<b>109,692</b>	<b>-23.1</b>	<b>8.1</b>	<b>8.8</b>	<b>156,425</b>	<b>218,678</b>	<b>-28.5</b>
RENAULT	7.5	7.9	72,152	93,374	-22.7	6.9	7.5	134,090	187,198	-28.4
DACIA	1.3	1.4	12,175	16,318	-25.4	1.2	1.3	22,335	31,480	-29.1
<b>TOYOTA Group</b>	<b>5.6</b>	<b>5.6</b>	<b>53,868</b>	<b>65,970</b>	<b>-18.3</b>	<b>5.5</b>	<b>5.6</b>	<b>105,586</b>	<b>140,744</b>	<b>-25.0</b>
TOYOTA	5.5	5.4	52,879	64,235	-17.7	5.3	5.4	103,093	136,165	-24.3
LEXUS	0.1	0.1	989	1,735	-43.0	0.1	0.2	2,493	4,579	-45.6
<b>DAIMLER</b>	<b>4.4</b>	<b>5.1</b>	<b>42,632</b>	<b>60,694</b>	<b>-29.8</b>	<b>4.7</b>	<b>5.2</b>	<b>90,850</b>	<b>128,757</b>	<b>-29.4</b>
MERCEDES	3.6	4.5	34,858	52,968	-34.2	3.9	4.5	75,313	112,340	-33.0
SMART	0.8	0.7	7,774	7,726	+0.6	0.8	0.7	15,537	16,417	-5.4
<b>BMW Group</b>	<b>4.2</b>	<b>4.9</b>	<b>40,928</b>	<b>57,778</b>	<b>-29.2</b>	<b>4.4</b>	<b>4.9</b>	<b>85,075</b>	<b>122,942</b>	<b>-30.8</b>
BMW	3.5	4.0	34,059	47,814	-28.8	3.7	4.0	71,635	100,540	-28.7
MINI	0.7	0.8	6,869	9,964	-31.1	0.7	0.9	13,440	22,402	-40.0
<b>NISSAN</b>	<b>2.2</b>	<b>2.4</b>	<b>20,891</b>	<b>28,059</b>	<b>-25.5</b>	<b>2.4</b>	<b>2.5</b>	<b>46,685</b>	<b>62,083</b>	<b>-24.8</b>
<b>HYUNDAI</b>	<b>2.7</b>	<b>1.8</b>	<b>26,173</b>	<b>21,773</b>	<b>+20.2</b>	<b>2.3</b>	<b>1.8</b>	<b>44,786</b>	<b>44,486</b>	<b>+0.7</b>
<b>HONDA</b>	<b>1.8</b>	<b>1.7</b>	<b>17,441</b>	<b>19,638</b>	<b>-11.2</b>	<b>1.9</b>	<b>1.8</b>	<b>36,277</b>	<b>45,445</b>	<b>-20.2</b>
<b>SUZUKI</b>	<b>2.1</b>	<b>1.7</b>	<b>20,055</b>	<b>19,934</b>	<b>+0.6</b>	<b>1.9</b>	<b>1.7</b>	<b>35,785</b>	<b>43,371</b>	<b>-17.5</b>
<b>MAZDA</b>	<b>1.7</b>	<b>1.6</b>	<b>16,608</b>	<b>19,554</b>	<b>-15.1</b>	<b>1.8</b>	<b>1.7</b>	<b>34,652</b>	<b>41,399</b>	<b>-16.3</b>
<b>KIA</b>	<b>1.6</b>	<b>1.7</b>	<b>15,659</b>	<b>20,179</b>	<b>-22.4</b>	<b>1.6</b>	<b>1.7</b>	<b>31,022</b>	<b>43,111</b>	<b>-28.0</b>
<b>MITSUBISHI</b>	<b>0.9</b>	<b>0.9</b>	<b>8,510</b>	<b>10,877</b>	<b>-21.8</b>	<b>0.8</b>	<b>0.9</b>	<b>15,290</b>	<b>22,510</b>	<b>-32.1</b>
<b>CHRYSLER (3)</b>	<b>0.4</b>	<b>0.7</b>	<b>3,861</b>	<b>8,162</b>	<b>-52.7</b>	<b>0.7</b>	<b>0.7</b>	<b>12,594</b>	<b>17,054</b>	<b>-26.2</b>
<b>JAGUAR LAND ROV</b>	<b>0.4</b>	<b>0.5</b>	<b>3,753</b>	<b>5,897</b>	<b>-36.4</b>	<b>0.5</b>	<b>0.7</b>	<b>9,122</b>	<b>16,356</b>	<b>-44.2</b>
LAND ROVER	0.3	0.4	2,590	4,861	-46.7	0.3	0.5	5,911	13,655	-56.7
JAGUAR	0.1	0.1	1,163	1,036	+12.3	0.2	0.1	3,211	2,701	+18.9
<b>OTHER**</b>	<b>0.9</b>	<b>0.9</b>	<b>8,531</b>	<b>10,262</b>	<b>-16.9</b>	<b>1.5</b>	<b>1.4</b>	<b>29,782</b>	<b>34,690</b>	<b>-14.1</b>