

PRESS RELEASE

ACAROM - ACEA



December 2009

NEW PASSENGER CAR REGISTRATIONS BY MARKET
EUROPE (EU* + EFTA)

	December '09	December '08	% Chg 09/08	Jan - Dec '09	Jan - Dec '08	% Chg 09/08
AUSTRIA	19,422	15,712	+23.6	319,403	293,697	+8.8
BELGIUM	26,449	21,837	+21.1	476,194	535,947	-11.1
DENMARK	11,627	8,619	+34.9	112,271	150,197	-25.3
FINLAND	4,124	4,488	-8.1	90,574	139,669	-35.2
FRANCE	228,392	153,686	+48.6	2,268,671	2,050,282	+10.7
GERMANY	215,564	225,981	-4.6	3,807,175	3,090,040	+23.2
GREECE	9,687	7,938	+22.0	220,548	267,242	-17.5
IRELAND	304	188	+61.7	57,460	151,607	-62.1
ITALY	165,428	141,715	+16.7	2,158,010	2,161,682	-0.2
LUXEMBURG	2,800	2,761	+1.4	47,265	52,359	-9.7
NETHERLANDS	8,498	7,197	+18.1	387,679	499,918	-22.5
PORTUGAL	17,369	21,164	-17.9	160,996	213,389	-24.6
SPAIN	90,553	72,377	+25.1	952,772	1,161,176	-17.9
SWEDEN	19,368	17,156	+12.9	213,408	253,982	-16.0
UNITED KINGDOM	150,936	108,691	+38.9	1,994,999	2,131,795	-6.4
EUROPEAN UNION (EU15)	970,521	809,510	+19.9	13,267,425	13,152,982	+0.9
ICELAND	102	46	+121.7	2,020	9,033	-77.6
NORWAY	10,250	7,819	+31.1	98,675	110,617	-10.8
SWITZERLAND**	22,884	23,935	-4.4	264,798	288,557	-8.2
EFTA	33,236	31,800	+4.5	365,493	408,207	-10.5
EU15+EFTA	1,003,757	841,310	+19.3	13,632,918	13,561,189	+0.5
BULGARIA	1,740	3,617	-51.9	22,869	45,143	-49.3
CZECH REPUBLIC	14,815	10,304	+43.8	161,659	143,661	+12.5
ESTONIA	426	986	-56.8	8,234	24,347	-66.2
HUNGARY	5,297	9,738	-45.6	78,590	158,328	-50.4
LATVIA	199	963	-79.3	3,745	19,192	-80.5
LITHUANIA	585	1,029	-43.1	7,003	21,514	-67.4
POLAND***	28,492	29,654	-3.9	320,119	319,922	+0.1
ROMANIA	11,313	18,852	-40.0	115,979	285,489	-59.4
SLOVAKIA	4,261	6,393	-33.3	74,717	70,040	+6.7
SLOVENIA	3,553	3,161	+12.4	55,712	68,533	-18.7
EU (New Members)	70,681	84,697	-16.5	848,627	1,156,169	-26.6
EUROPEAN UNION*	1,041,202	894,207	+16.4	14,116,052	14,309,151	-1.3
TOTAL EUROPE (EU+EFTA)	1,074,438	926,007	+16.0	14,481,545	14,717,358	-1.6

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE (EU* + EFTA Countries)

	December					January - December				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'09	'08	'09	'08	09/08	'09	'08	'09	'08	09/08
ALL BRANDS**			1,074,438	926,007	+16.0			14,481,545	14,717,358	-1.6
VW Group	20.1	22.8	215,697	211,147	+2.2	21.1	20.7	3,062,774	3,040,295	+0.7
VOLKSWAGEN	11.1	12.3	118,916	113,476	+4.8	11.4	10.7	1,649,931	1,573,811	+4.8
AUDI	3.7	5.0	40,099	46,616	-14.0	4.2	4.5	612,393	664,167	-7.8
SEAT	2.0	2.2	21,961	20,738	+5.9	2.2	2.3	316,928	336,274	-5.8
SKODA	3.2	3.3	34,599	30,211	+14.5	3.3	3.1	481,458	462,485	+4.1
Others (1)	0.0	0.0	122	106	+15.1	0.0	0.0	2,064	3,558	-42.0
PSA Group	13.6	12.6	146,433	116,762	+25.4	12.9	12.7	1,865,263	1,866,155	-0.0
PEUGEOT	7.4	6.7	79,989	62,248	+28.5	6.9	6.9	995,130	1,008,156	-1.3
CITROEN	6.2	5.9	66,444	54,514	+21.9	6.0	5.8	870,133	857,999	+1.4
FORD Group	10.8	9.8	116,211	90,548	+28.3	10.3	9.9	1,486,338	1,456,593	+2.0
FORD	9.0	8.1	96,930	75,299	+28.7	8.9	8.4	1,283,602	1,232,952	+4.1
VOLVO	1.8	1.6	19,281	15,249	+26.4	1.4	1.5	202,736	223,641	-9.3
RENAULT Group	10.3	7.8	110,248	72,387	+52.3	9.2	8.7	1,335,766	1,286,205	+3.9
RENAULT	8.4	6.4	90,206	59,339	+52.0	7.6	7.5	1,097,854	1,102,008	-0.4
DACIA	1.9	1.4	20,042	13,048	+53.6	1.6	1.3	237,912	184,197	+29.2
GM Group	8.3	10.4	89,118	96,213	-7.4	8.9	9.6	1,284,283	1,405,990	-8.7
OPEL/VAUXHALL	6.7	8.7	71,980	80,990	-11.1	7.4	7.8	1,064,723	1,155,044	-7.8
CHEVROLET	1.4	1.2	15,265	10,973	+39.1	1.3	1.2	190,715	180,847	+5.5
SAAB	0.1	0.4	1,463	3,981	-63.3	0.2	0.4	26,567	64,913	-59.1
GM (US)	0.0	0.0	410	269	+52.4	0.0	0.0	2,278	5,186	-56.1
FIAT Group	8.0	7.7	85,759	71,371	+20.2	8.7	8.0	1,254,829	1,180,562	+6.3
FIAT	6.5	6.1	69,785	56,708	+23.1	7.0	6.5	1,016,340	957,831	+6.1
LANCIA	0.8	0.8	8,925	7,203	+23.9	0.8	0.8	121,549	114,012	+6.6
ALFA ROMEO	0.6	0.8	6,721	7,185	-6.5	0.8	0.7	110,545	102,306	+8.1
Others (2)	0.0	0.0	328	275	+19.3	0.0	0.0	6,395	6,413	-0.3
TOYOTA Group	4.5	4.8	48,567	44,187	+9.9	5.0	5.2	730,831	766,884	-4.7
TOYOTA	4.4	4.6	47,353	42,673	+11.0	4.9	5.0	710,369	738,670	-3.8
LEXUS	0.1	0.2	1,214	1,514	-19.8	0.1	0.2	20,462	28,214	-27.5
BMW Group	5.6	5.9	59,652	54,950	+8.6	4.9	5.6	708,109	819,946	-13.6
BMW	4.5	5.1	48,241	46,780	+3.1	4.0	4.6	572,091	675,959	-15.4
MINI	1.1	0.9	11,411	8,170	+39.7	0.9	1.0	136,018	143,987	-5.5
DAIMLER	4.6	5.1	49,515	46,957	+5.4	4.8	5.4	689,177	791,969	-13.0
MERCEDES	3.8	4.3	41,340	40,213	+2.8	4.1	4.7	593,088	688,058	-13.8
SMART	0.8	0.7	8,175	6,744	+21.2	0.7	0.7	96,089	103,911	-7.5
NISSAN	3.1	1.8	33,129	16,873	+96.3	2.5	2.3	366,711	336,321	+9.0
HYUNDAI	2.2	2.0	23,787	18,666	+27.4	2.4	1.8	341,837	269,931	+26.6
KIA	1.7	1.5	18,522	14,205	+30.4	1.7	1.6	252,403	238,643	+5.8
SUZUKI	1.5	1.4	16,172	13,046	+24.0	1.7	1.7	250,309	248,926	+0.6
HONDA	1.3	1.8	14,240	16,755	-15.0	1.7	1.8	244,693	265,225	-7.7
MAZDA	1.4	1.3	14,610	11,734	+24.5	1.5	1.7	211,100	243,912	-13.5
MITSUBISHI	0.6	0.6	5,982	5,991	-0.2	0.7	0.8	98,193	119,417	-17.8
JAGUAR LAND ROVER	0.8	0.6	8,167	5,368	+52.1	0.6	0.7	86,026	109,797	-21.7
LAND ROVER	0.5	0.4	5,489	3,471	+58.1	0.4	0.5	56,556	72,976	-22.5
JAGUAR	0.2	0.2	2,678	1,897	+41.2	0.2	0.3	29,470	36,821	-20.0
CHRYSLER (3)	0.4	0.5	4,052	4,706	-13.9	0.4	0.6	54,344	93,132	-41.6
OTHER**	1.4	1.5	14,577	14,141	+3.1	1.1	1.2	158,560	177,455	-10.6