

PRESS RELEASE ACAROM - ACEA

AUGUST 2008



NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

16/09/08

	August '08	August '07	% Chg 08/07	Jan - Aug '08	Jan - Aug '07	% Chg 08/07
AUSTRIA	18,285	21,329	-14.3	209,648	209,525	+0.1
BELGIUM	32,954	33,882	-2.7	402,893	381,991	+5.5
DENMARK	11,235	13,383	-16.1	109,705	105,633	+3.9
FINLAND	9,453	11,025	-14.3	108,674	98,867	+9.9
FRANCE	103,350	111,249	-7.1	1,415,199	1,375,197	+2.9
GERMANY	214,386	239,381	-10.4	2,110,089	2,075,019	+1.7
GREECE	19,819	21,524	-7.9	207,411	208,921	-0.7
IRELAND	5,252	8,991	-41.6	145,643	174,866	-16.7
ITALY	77,156	104,857	-26.4	1,531,598	1,741,322	-12.0
LUXEMBURG**	2,919	2,929	-0.3	37,632	36,412	+3.4
NETHERLANDS	39,746	41,303	-3.8	379,949	375,549	+1.2
PORTUGAL	12,354	11,786	+4.8	148,329	141,878	+4.5
SPAIN	58,530	99,664	-41.3	882,397	1,119,050	-21.1
SWEDEN	17,721	23,062	-23.2	174,134	195,694	-11.0
UNITED KINGDOM	63,225	77,649	-18.6	1,464,124	1,521,225	-3.8
EUROPEAN UNION (EU15)	686,385	822,014	-16.5	9,327,425	9,761,149	-4.4
ICELAND**	497	1,360	-63.5	8,216	11,333	-27.5
NORWAY	7,833	10,786	-27.4	79,003	88,534	-10.8
SWITZERLAND**	19,913	21,211	-6.1	198,130	192,099	+3.1
EFTA	28,242	33,357	-15.3	285,348	291,966	-2.3
EU15+EFTA	714,628	855,371	-16.5	9,612,774	10,053,115	-4.4
BULGARIA	3,615	3,510	+3.0	30,947	26,405	+17.2
CZECH REPUBLIC	10,470	10,420	+0.5	96,866	89,532	+8.2
ESTONIA	1,618	2,535	-36.2	18,811	21,892	-14.1
HUNGARY**	11,601	15,133	-23.3	109,795	115,421	-4.9
LATVIA	1,450	2,662	-45.5	14,830	22,775	-34.9
LITHUANIA	1,387	1,907	-27.3	16,247	13,208	+23.0
POLAND**	20,670	20,863	-0.9	212,365	194,630	+9.1
ROMANIA	30,523	33,533	-9.0	201,870	209,093	-3.5
SLOVAKIA**	5,503	4,739	+16.1	46,977	39,419	+19.2
SLOVENIA	4,374	4,645	-5.8	49,934	45,330	+10.2
EU (New Members)	91,211	99,947	-8.7	798,642	777,705	+2.7
EUROPEAN UNION*	777,597	921,961	-15.7	10,126,067	10,538,854	-3.9
TOTAL EUROPE (EU+EFTA)	805,839	955,318	-15.6	10,411,416	10,830,820	-3.9

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

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NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE (EU* + EFTA Countries)

16/09/08

	August					January to August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			805,839	955,318	-15.6			10,411,416	10,830,820	-3.9
VW Group	23.2	21.6	186,766	206,416	-9.5	20.0	19.9	2,086,868	2,151,619	-3.0
VOLKSWAGEN	11.5	11.2	92,963	107,196	-13.3	10.3	10.2	1,076,034	1,100,806	-2.3
AUDI	5.2	4.5	42,227	43,086	-2.0	4.3	4.2	443,450	454,084	-2.3
SEAT	2.4	2.5	19,426	23,712	-18.1	2.3	2.5	244,403	267,443	-8.6
SKODA	4.0	3.4	31,970	32,158	-0.6	3.1	3.0	320,223	325,839	-1.7
Others (1)	0.0	0.0	180	264	-31.8	0.0	0.0	2,758	3,447	-20.0
PSA Group	11.5	11.9	92,616	113,903	-18.7	12.8	13.1	1,334,118	1,419,940	-6.0
PEUGEOT	6.0	6.2	48,426	59,342	-18.4	7.0	7.1	724,812	765,779	-5.3
CITROEN	5.5	5.7	44,190	54,561	-19.0	5.9	6.0	609,306	654,161	-6.9
FORD Group	8.8	8.5	70,779	80,982	-12.6	9.7	9.8	1,013,441	1,057,891	-4.2
FORD	7.7	7.2	61,840	68,867	-10.2	8.3	8.2	859,690	883,689	-2.7
VOLVO	1.1	1.3	8,939	12,115	-26.2	1.5	1.6	153,751	174,202	-11.7
GM Group	8.9	9.9	71,677	94,104	-23.8	9.7	10.3	1,010,457	1,111,582	-9.1
OPEL/VAUXHALL	7.1	8.0	57,205	75,960	-24.7	8.0	8.5	830,133	917,228	-9.5
CHEVROLET	1.4	1.4	11,140	13,719	-18.8	1.2	1.2	129,714	135,315	-4.1
SAAB	0.4	0.4	2,956	4,044	-26.9	0.4	0.5	46,597	55,204	-15.6
GM (US)	0.0	0.0	376	381	-1.3	0.0	0.0	4,013	3,835	+4.6
RENAULT Group	8.9	8.0	72,075	76,388	-5.6	8.8	8.7	919,508	936,924	-1.9
RENAULT	7.2	6.7	58,376	64,233	-9.1	7.7	7.6	797,596	822,343	-3.0
DACIA	1.7	1.3	13,699	12,155	+12.7	1.2	1.1	121,912	114,581	+6.4
FIAT Group	6.9	6.6	55,844	63,271	-11.7	8.1	8.0	840,788	865,432	-2.8
FIAT	5.6	5.2	45,042	49,343	-8.7	6.6	6.2	685,819	670,296	+2.3
LANCIA	0.6	0.6	4,881	5,900	-17.3	0.8	0.8	80,122	88,280	-9.2
ALFA ROMEO	0.7	0.8	5,582	7,711	-27.6	0.7	0.9	69,894	102,880	-32.1
Others (2)	0.0	0.0	339	317	+6.9	0.0	0.0	4,953	3,976	+24.6
BMW Group	5.2	5.3	42,148	50,623	-16.7	5.5	5.0	572,683	544,673	+5.1
BMW	4.3	4.4	34,946	41,638	-16.1	4.5	4.2	470,095	452,822	+3.8
MINI	0.9	0.9	7,202	8,985	-19.8	1.0	0.8	102,588	91,851	+11.7
TOYOTA Group	5.6	6.2	45,472	59,187	-23.2	5.4	6.0	558,553	645,772	-13.5
TOYOTA	5.5	6.0	43,955	57,099	-23.0	5.2	5.7	538,686	619,290	-13.0
LEXUS	0.2	0.2	1,517	2,088	-27.3	0.2	0.2	19,867	26,482	-25.0
DAIMLER	6.0	6.2	48,559	59,342	-18.2	5.3	5.1	549,147	556,001	-1.2
MERCEDES	5.3	5.5	42,411	52,998	-20.0	4.6	4.6	481,704	499,656	-3.6
SMART	0.8	0.7	6,148	6,344	-3.1	0.6	0.5	67,443	56,345	+19.7
NISSAN	2.1	2.0	16,894	18,975	-11.0	2.3	1.9	244,599	202,784	+20.6
HYUNDAI	2.2	2.1	17,897	20,424	-12.4	1.8	1.9	190,982	202,988	-5.9
HONDA	1.6	1.8	12,983	17,526	-25.9	1.8	2.0	188,136	211,672	-11.1
MAZDA	1.8	1.6	14,805	14,983	-1.2	1.7	1.5	176,479	161,934	+9.0
SUZUKI	1.9	2.3	15,712	22,127	-29.0	1.7	1.8	175,422	191,972	-8.6
KIA	1.8	1.7	14,429	15,926	-9.4	1.6	1.5	170,943	167,003	+2.4
MITSUBISHI	0.7	1.0	5,987	9,810	-39.0	0.8	0.9	86,933	97,695	-11.0
JAGUAR LAND ROV	0.7	0.6	5,935	5,919	+0.3	0.7	0.8	72,150	89,471	-19.4
LAND ROVER	0.2	0.5	2,006	4,445	-54.9	0.5	0.6	51,213	67,249	-23.8
JAGUAR	0.5	0.2	3,929	1,474	+166.6	0.2	0.2	20,937	22,222	-5.8
CHRYSLER	0.6	0.8	5,192	7,890	-34.2	0.7	0.7	70,407	79,756	-11.7
OTHER**	1.2	1.8	10,070	17,522	-42.5	1.4	1.3	149,802	135,711	+10.4

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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