

PRESS RELEASE ACAROM - ACEA



APRILIE 2008

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

18/05/08

	Apr '08	Apr '07	% Chg 08/07	Jan - Apr '08	Jan - Apr '07	% Chg 08/07
AUSTRIA	31,813	29,415	+8.2	105,591	104,734	+0.8
BELGIUM	61,703	47,713	+29.3	231,567	211,573	+9.5
DENMARK	12,944	12,286	+5.4	52,256	49,267	+6.1
FINLAND	15,499	12,295	+26.1	61,631	52,497	+17.4
FRANCE	198,558	172,621	+15.0	724,679	691,812	+4.8
GERMANY	317,960	264,871	+20.0	1,053,874	982,407	+7.3
GREECE	28,036	22,616	+24.0	107,307	101,942	+5.3
IRELAND	13,363	16,877	-20.8	106,307	117,174	-9.3
ITALY	201,844	207,777	-2.9	867,207	945,150	-8.2
LUXEMBURG**	6,417	5,612	+14.3	19,906	20,033	-0.6
NETHERLANDS	42,271	39,025	+8.3	206,121	200,394	+2.9
PORTUGAL	18,427	16,280	+13.2	73,655	65,728	+12.1
SPAIN	123,565	121,685	+1.5	471,303	532,346	-11.5
SWEDEN	27,478	27,169	+1.1	89,301	95,567	-6.6
UNITED KINGDOM	175,668	170,163	+3.2	859,017	858,639	+0.0
EUROPEAN UNION (EU15)	1,275,546	1,166,405	+9.4	5,029,722	5,029,263	+0.0
ICELAND**	763	1,107	-31.1	4,085	4,210	-3.0
NORWAY	11,704	8,854	+32.2	41,678	42,596	-2.2
SWITZERLAND**	26,977	24,750	+9.0	94,888	87,876	+8.0
EFTA	39,443	34,711	+13.6	140,650	134,682	+4.4
EU15+EFTA	1,314,989	1,201,116	+9.5	5,170,372	5,163,945	+0.1
BULGARIA	3,748	3,343	+12.1	15,538	13,338	+16.5
CZECH REPUBLIC	14,782	11,974	+23.5	47,808	42,079	+13.6
ESTONIA	2,706	2,876	-5.9	9,928	10,527	-5.7
HUNGARY**	14,415	13,442	+7.2	54,002	54,549	-1.0
LATVIA	2,236	2,839	-21.2	8,170	10,778	-24.2
LITHUANIA	2,469	1,490	+65.7	8,845	5,397	+63.9
POLAND**	28,111	25,307	+11.1	115,000	98,029	+17.3
ROMANIA	22,943	22,791	+0.7	96,971	82,701	+17.3
SLOVAKIA	6,815	4,974	+37.0	22,401	18,163	+23.3
SLOVENIA	7,730	6,177	+25.1	26,529	22,763	+16.5
EU (New Members)	105,955	95,213	+11.3	405,192	358,324	+13.1
EUROPEAN UNION*	1,381,501	1,261,618	+9.5	5,434,914	5,387,587	+0.9
TOTAL EUROPE (EU+EFTA)	1,420,944	1,296,329	+9.6	5,575,564	5,522,269	+1.0

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) ACEA estimates

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**NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER
TOTAL EUROPE (EU* + EFTA Countries)**

16/05/08

	April					January to April				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'08	'07	'08	'07	08/07	'08	'07	'08	'07	08/07
ALL BRANDS**			1,420,944	1,296,329	+9.6			5,575,564	5,522,269	+1.0
VW Group	20.7	20.3	293,567	263,633	+11.4	19.3	19.3	1,076,897	1,068,068	+0.8
VOLKSWAGEN	10.8	10.6	153,077	136,793	+11.9	10.0	9.8	556,613	540,479	+3.0
AUDI	4.4	4.4	62,778	57,417	+9.3	4.0	4.1	223,507	227,945	-1.9
SEAT	2.3	2.2	32,854	29,152	+12.7	2.4	2.4	131,753	133,335	-1.2
SKODA	3.1	3.1	44,418	39,893	+11.3	2.9	3.0	163,439	164,493	-0.6
Others (1)	0.0	0.0	440	378	+16.4	0.0	0.0	1,585	1,816	-12.7
PSA Group	12.9	13.2	183,229	171,584	+6.8	12.9	13.3	719,063	733,583	-2.0
PEUGEOT	7.1	7.3	100,706	95,259	+5.7	7.1	7.2	395,432	398,337	-0.7
CITROEN	5.8	5.9	82,523	76,325	+8.1	5.8	6.1	323,631	335,246	-3.5
FORD Group	10.0	10.1	141,488	131,221	+7.8	10.7	11.1	595,387	612,183	-2.7
FORD	7.7	7.7	109,835	99,317	+10.6	8.3	8.5	463,792	467,939	-0.9
VOLVO	1.5	1.7	21,583	22,464	-3.9	1.6	1.7	88,393	96,562	-8.5
LAND ROVER	0.4	0.5	6,023	7,054	-14.6	0.5	0.6	30,573	35,108	-12.9
JAGUAR	0.3	0.2	4,047	2,386	+69.6	0.2	0.2	12,629	12,574	+0.4
GM Group	9.5	9.8	135,587	127,571	+6.3	9.8	10.4	547,132	572,728	-4.5
OPEL/VAUXHALL	7.9	8.1	112,788	104,714	+7.7	8.1	8.6	451,356	473,440	-4.7
CHEVROLET	1.1	1.2	16,059	15,568	+3.2	1.2	1.2	68,077	68,429	-0.5
SAAB	0.4	0.5	6,237	6,859	-9.1	0.5	0.5	25,540	28,835	-11.4
GM (US)	0.0	0.0	503	430	+17.0	0.0	0.0	2,159	2,024	+6.7
RENAULT Group	9.0	9.4	127,263	121,385	+4.8	8.7	8.6	484,620	473,184	+2.4
RENAULT	7.9	8.3	112,597	108,175	+4.1	7.6	7.7	423,569	425,696	-0.5
DACIA	1.0	1.0	14,666	13,210	+11.0	1.1	0.9	61,051	47,488	+28.6
FIAT Group	8.1	8.2	115,509	106,503	+8.5	8.1	8.3	452,625	457,508	-1.1
FIAT	6.6	6.5	94,289	84,130	+12.1	6.7	6.4	374,814	353,087	+6.2
LANCIA	0.8	0.8	10,889	10,894	-0.0	0.8	0.9	43,391	48,563	-10.7
ALFA ROMEO	0.7	0.8	9,715	10,942	-11.2	0.6	1.0	31,784	53,780	-40.9
Others (2)	0.0	0.0	616	537	+14.7	0.0	0.0	2,636	2,078	+26.9
TOYOTA Group	5.3	5.9	74,884	76,187	-1.7	5.6	6.1	309,978	339,433	-8.7
TOYOTA	5.1	5.6	72,180	73,082	-1.2	5.3	5.9	298,160	324,793	-8.2
LEXUS	0.2	0.2	2,704	3,105	-12.9	0.2	0.3	11,818	14,640	-19.3
BMW Group	5.7	5.0	80,295	64,399	+24.7	5.3	4.7	296,407	258,748	+14.6
BMW	4.7	4.0	66,181	52,358	+26.4	4.3	3.9	241,288	215,528	+12.0
MINI	1.0	0.9	14,114	12,041	+17.2	1.0	0.8	55,119	43,220	+27.5
DAIMLER	5.6	5.2	79,660	67,712	+17.6	5.2	4.9	291,132	269,087	+8.2
MERCEDES	4.9	4.7	69,310	60,571	+14.4	4.6	4.5	258,760	249,199	+3.8
SMART	0.7	0.6	10,350	7,141	+44.9	0.6	0.4	32,372	19,888	+62.8
NISSAN	2.1	1.9	29,822	25,152	+18.6	2.5	1.8	138,150	98,454	+40.3
HONDA	1.6	1.9	22,941	25,097	-8.6	2.0	2.0	109,905	111,780	-1.7
HYUNDAI	1.8	1.8	25,289	22,752	+11.2	1.8	1.9	98,862	103,226	-4.2
MAZDA	1.5	1.3	21,978	17,379	+26.5	1.7	1.6	96,465	86,294	+11.8
SUZUKI	1.7	1.7	23,503	22,482	+4.5	1.7	1.8	92,576	96,764	-4.3
KIA	1.4	1.5	20,590	19,443	+5.9	1.6	1.5	90,070	84,038	+7.2
MITSUBISHI	0.8	0.8	11,227	10,029	+11.9	0.9	0.9	51,212	50,539	+1.3
CHRYSLER	0.6	0.7	9,190	9,533	-3.6	0.7	0.7	38,601	40,139	-3.8
OTHER**	1.8	1.1	24,923	14,267	+74.7	1.6	1.2	86,481	66,513	+30.0

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) EU27 including Bulgaria, Romania; excluding Malta, Cyprus

(**) ACEA estimates

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